

April 27, 2018

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 Group CEO
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Notice of Dividend from Surplus

Japan Exchange Group, Inc. (hereinafter “the Company”) hereby announces that, for dividend with the record date of March 31, 2018, it has decided to pay a commemorative dividend in addition to an ordinary dividend, as follows.

1. Details of Dividends

	Dividend for Year ended March 31, 2018	Last Dividend Forecast (announced on March 22, 2018)	Actual Dividend for Year ended March 31, 2017
Record Date	March 31, 2018	March 31, 2018	March 31, 2017
Year-end Dividend per Share	¥43.00 (Ordinary Dividend ¥33.00) (Commemorative Dividend ¥10.00)	¥33.00 (Ordinary Dividend ¥33.00)	¥26.00 (Ordinary Dividend ¥26.00)
Total Amount of Year-end Dividends	¥23,063 million	—	¥14,066 million
Effective Date	May 28, 2018	—	May 29, 2017
Dividend Resource	Retained earnings	—	Retained earnings

2. Reasons

The Company marked the fifth anniversary of its establishment on January 1, 2018 after the merger between Tokyo Stock Exchange Group and Osaka Securities Exchange, and recorded its best-ever consolidated earnings performance during the fiscal year ended March 31, 2018.

As such, in light of said consolidated earnings performance, in order to express its gratitude to shareholders, the Company has decided to pay a commemorative dividend of ¥10 per share at the year-end dividend with the record date of March 31, 2018.

As a result, the year-end dividend per share for the fiscal year ended March 31, 2018 will be ¥43 (ordinary dividend of ¥33 plus commemorative dividend of ¥10).

(Reference) Breakdown of Annual Dividend

	Dividend per share		
	Second quarter	Year-end	Annual
For the fiscal year ended March 31, 2018	¥24.00	¥43.00 (Ordinary Dividend ¥33.00) (Commemorative Dividend ¥10.00)	¥67.00 (Ordinary Dividend ¥57.00) (Commemorative Dividend ¥10.00)
For the fiscal year ended March 31, 2017	¥21.00	¥26.00	¥47.00

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