

## ESG Bond Information Platform User Guide

October 18, 2022

(English version published October 31, 2022)

JPX Market Innovation & Research, Inc.

### 1. Products Included

Domestic publicly offered ESG bonds (green bonds, social bonds, sustainability bonds, sustainability linked bonds, transition bonds, transition linked bonds)

Private placements and bonds issued outside of Japan may also be included on a voluntary basis.

### 2. Inclusion Period

Until each bond's maturity date, for bonds whose pricing date is 2016 or later

Information on ESG bonds whose pricing date was between 2016 and March 2022 has been transferred by JPX Market Innovation & Research, Inc. (JPXI) from the Japan Securities Dealers Association's list of SDG bonds (<https://www.jsda.or.jp/sdgs/hakkou.html>), so some of the fields are blank.

### 3. Data Points

ISIN Code	:	ISIN Code
Pricing date	:	Pricing date
Issuer	:	Name of issuer (this may not be the legal name)
Framework	:	Link to the framework/use of proceeds, etc.
Reporting	:	Link to reporting/information on actual allocation of funds, etc.
TSE sector	:	Sector of the issuer (from TSE's 33 sector classification or "other")
Stock Code	:	Stock Code of the issuer (5 characters)
Bond name	:	Name of the bond
Prospectus	:	Link to prospectus for offering/issuance
Issuance amount	:	Issuance amount
Currency unit	:	Currency
Interest rate	:	Interest rate (in the case of a linked bond or similar, interest rate at the time of issuance)
Settlement date	:	Settlement date
Maturity date	:	Maturity date
Term	:	Term
Lead managers	:	Lead managers (underwriters)

Offering format	: Offering format (public/private, etc.)
Credit rating	: Credit rating (not including outlooks) and the name of the organization that carried out the rating
Bond label	: ESG bond label (green, social, etc.)
Referred guideline	: Guidelines referred to in the process of external review
External reviewer	: Name of organization that provided the external review
External review	: Link to review report, etc. from the external reviewer
Other information	: Other information on the bond's characteristics (KPIs and targets in the case of a linked bond, or whether the bond is a digital bond, etc.)

#### 4. Functions of the ESG Bond List Page

##### (a) Search function ("詳細検索" button)

Search criteria	: Pricing date, settlement date (both From - To), keyword
Refine results	: Option to include or exclude issues already past maturity

##### (b) Download function ("ダウンロード" button)

Download data	: All data points listed in 3. above
Format	: Excel file

##### (c) Sort function

Sort by	: ISIN code, pricing date, issuer, bond name, term
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The sort function is not available for issuance amount, where units may vary, or offering amount, bond label, and external reviewer, where multiple data points may be shown in one cell. Please use the Excel file available through the download function.

#### 5. Update Requests from Issuers

The information shown on the ESG Bond Information Platform is usually provided by our operation partners (mostly securities companies), but we can also take requests from issuers for adding or updating information on their own bonds. In these cases, data will be uploaded by JPXI. We welcome requests to add information which is currently left blank for bonds which were priced before March 2022, or change website URLs, for example. Please contact us via the below address.

#### 6. Contact for Enquiries on the ESG Bond Information Platform

Japan Exchange Group, Inc. Sustainability Department ([sustainability@jpx.co.jp](mailto:sustainability@jpx.co.jp))

### Disclaimers

1. Information on the above website is provided for informational purposes only and is not intended as investment advice or solicitation. When making investment decisions, please refer to the bond prospectus and other information.
2. Information on the above website is provided by our ESG Bond Information Platform operation partners (securities companies, etc.), and JPX Group cannot guarantee that the information is comprehensive, complete, accurate, or up to date. Additionally, it may include information for which the copyright is held by third parties other than JPX Group. Usage of the information on the above website and any action taken as a result of this usage (including usage of edited or otherwise processed information) is at the responsibility of the user, and JPX Group and its platform operation partners shall take no responsibility or liability for said usage or action.
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