

# Eighteenth "Council of Experts Concerning the Follow-up of Market Restructuring"

## — Agenda —

Tokyo Stock Exchange, Inc.

1. Date: Thursday, October 31, 2024 12:00 p.m. - 2:00 p.m.
2. Place: Tokyo Stock Exchange 15F Conference Room
3. Agenda:
  - i. Opening
  - ii. Regarding "Action to Implement Management that is Conscious of Cost of Capital and Stock Price"
  - iii. Revising the Code of Corporate Conduct
  - iv. Status of Discussions at the Study Group to review Minority Shareholder Protection and other Framework of Quasi-Controlled Listed Companies (Report)
  - v. Confirmation of next schedule, Closing

### <Handouts>

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| Document 1 | Revision of the List of Companies That Have Disclosed Information Regarding "Action to Implement Management That Is Conscious of Cost of Capital and Stock Price" |
| Document 2 | Overview of Updates of Key Points and Case Studies on "Management that is Conscious of Cost of Capital and Stock Price"   |
| Document 3 | Key Points and Examples Considering The Investor's Point of View [2nd edition] (Draft)  |
| Document 4 | Points and Examples Where Companies Are Not Aligned With Investors' Perspectives (Draft)  |
| Document 5 | Case Studies -Prime Market (Draft) <i>*Release TBA</i>  |
| Document 6 | Case Studies -Standard Market (Draft) <i>*Release TBA</i>   |
| Document 7 | Reference material (Stock Prices After the Request)   |
| Document 8 | Revising the Code of Corporate Conduct  |
| Document 9 | TSE explanatory materials for the Sixth Meeting of "Study Group to  |

Review Minority Shareholder Protection and Other Framework of  
Quasi-Controlled Listed Companies" (Second Phase)

Document 10    Reference material (Status of Discussion at the Sixth Meeting of "Study  
Group to Review Minority Shareholder Protection and Other  
Framework of Quasi-Controlled Listed Companies" (Second Phase))