

Outline of Initial Listing Issue

Issue Name/ Investment Corporation	Green Light Renewable Energy Infrastructure Fund
Scheduled Listing Date	Mar. 10, 2026
Current Listed Market	N/A
Name and Title of Representative	SAWAMOTO Keita, Executive Director
Address of Main Office	Shiodome City Center 8F 1-5-2 Higashishinbashi, Minato-ku Tokyo, 105-7108 Tel. +81-3-6274-6371
Date of Incorporation	Jun. 25, 2025
Management Company (Address of Main Office)	Blue Sky Investment Ltd. Shiodome City Center 8F 1-5-2 Higashishinbashi, Minato-ku Tokyo, 105-7108 Tel. +81-3-6274-6371
Code	509A (ISIN JP3051220006)
Authorized Total No. of Units to be Issued	10,000,000 units
Total No. of Units Issued and Outstanding	7,167 units (As of Feb. 2, 2026)
Issued Outstanding Units at the Time of Listing	70,517 units (Note) The number includes newly issued units issued through the public offering.
Total Amount of Investment	JPY 1,000,050 thousand (As of Feb. 2, 2026)
Trading Unit	1 unit
Business Period	From Jun. 1 to Nov. 30 and from Dec. 1 to May 31 of the following year (Note) The first business period is from Jun. 25, 2025, the date of incorporation, to Jan. 31, 2026. The second business period is from Feb. 1, 2026, to May 31, 2026.
Record Dates for Dividend	Nov. 30 and May 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

<Overview of Public Offering / Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued units) Secondary Distribution (Placement by over-allotment scheme)	63,350 units 3,168 units
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Feb. 19, 2026	
Determination Date		
Book-building Period	Feb. 20, 2026 to Feb. 27, 2026	
Offering Price	Mar. 2, 2026	
Determination Date		
Subscription Period	Mar. 3, 2026 to Mar. 6, 2026	
Payment Date	Mar. 9, 2026	
Settlement Date	Mar. 10, 2026	
Principal Underwriting	Mizuho Securities Co., Ltd.	
Participants	Rakuten Securities, Inc. SBI SECURITIES Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.