

Program Information

Asian Development Bank

Global Medium-Term Note Program

PROGRAM INFORMATION

Type of Information:	Program Information
Date of Announcement (DD/MM/YY):	11 November 2013
Issuer Name:	Asian Development Bank
Name and Title of Representative:	Mikio Kashiwagi Treasurer
Address of Head Office:	6 ADB Avenue, Mandaluyong City 1550 Metro Manila, Philippines
Telephone:	(632) 632 4444
Contact Person:	Treasurer
Type of Securities:	Senior, unsecured and unsubordinated bonds
Scheduled Issuance Period:	Perpetual
Maximum Outstanding Issuance Amount:	None
Address of Website for Announcement:	http://www.tse.or.jp/rules/probond/index.html

Notes to Investors:

1. TOKYO PRO-BOND Market is a market for specified investors, etc. Bonds listed on the market ("Listed Bonds") may involve high investment risk. Investors should be aware of the listing eligibility and timely disclosure requirements that apply to issuers of Listed Bonds on the TOKYO PRO-BOND Market and associated risks such as the fluctuation of market prices and shall bear responsibility for their investments. Prospective investors should make investment decisions after having carefully considered the contents of this Program Information.
2. The regulatory framework for TOKYO PRO-BOND Market is different in fundamental aspects from the regulatory framework applicable to other exchange markets in Japan. Investors should be aware of the rules and regulations of the TOKYO PRO-BOND Market, which are available on the Tokyo Stock Exchange website.
3. Tokyo Stock Exchange does not express opinions or issue guarantees, etc. regarding the content of the Program Information (including but not limited to, whether the Program Information contains (a) a false statement or (b) lacks information on: (i) important matters that should be announced or (ii) a material fact that is necessary to avoid misleading content) and shall not be liable for any damage or loss.