

## **Amendment to Program Information**

**Banco Santander-Chile**

## AMENDMENT TO PROGRAM INFORMATION

Type of Information: Amendment to Program Information

Date of Announcement: May 26, 2014

Issuer Name: Banco Santander-Chile (the "**Issuer**")

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Address of Website for Announcement: <http://www.tse.or.jp/rules/probond/index.html>

Information on initial Program Information:

Date of Filing: April 2, 2014

Scheduled Issuance Period: April 3, 2014 to April 2, 2015

Maximum Outstanding Issuance Amount: JPY 200 billion

This amendment is filed to update the information included in the Program Information dated April 2, 2014. This constitutes an integral part of the Program Information dated April 2, 2014 and shall be read together with it.

**SECTIONS TO BE UPDATED/AMENDED**

**PART II. CORPORATE INFORMATION**

**I OUTLINE OF COMPANY**

**II FINANCIAL CONDITIONS**

## **PART II. CORPORATE INFORMATION**

### **I. OUTLINE OF COMPANY**

#### **DOCUMENTS INCORPORATED BY REFERENCE**

*The following new item (d) shall be inserted in this section:*

- (d) the Issuer's 2013 IFRS Annual Report for the year ended December 31, 2013, filed on April 30, 2014 with the SEC (which includes the Issuer's audited annual consolidated financial information as of December 31, 2013 and 2012 and for the three years ended December 31, 2013, together with the notes thereto, has been derived from the Issuer's audited annual consolidated financial statements prepared in accordance with IFRS (the "**2013 IFRS Consolidated Financial Statements**")

### **II. FINANCIAL CONDITIONS**

#### **1. Financial Statements**

*The following new sentence shall be inserted in this section:*

The Issuer's 2013 IFRS Consolidated Financial Statements as of December 31, 2013 and December 31, 2012 and for the years ended December 31, 2013, 2012 and 2011, prepared in accordance with IFRS, together with the audit report as of April 30, 2014 in relation to the Statements of Financial Position as of December 31, 2013 and 2012 and the Statements of Comprehensive Income, Cash Flows and Changes in Shareholders' Equity for the years ended December 31, 2013, 2012 and 2011 are incorporated in the Program Information by reference as stated in Part II - I - "DOCUMENTS INCORPORATED BY REFERENCE" above.