

**Amendment to Program Information**

**Bank of America Corporation**

## AMENDMENT TO PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement:	April 7, 2016
Issuer Name:	Bank of America Corporation
Name and Title of Representative:	Angela C. Jones Managing Director
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Liaison Contact:	Attorney-in-Fact: Kazuhiro Yoshii, Attorney-at-law Yasunari Fuke, Attorney-at-law Tsunaki Nishimura, Attorney-at-law Seiya Kai, Attorney-at-law Keita Kono, Attorney-at-law Tatsuhiko Makino, Attorney-at-law  Anderson Mori & Tomotsune Address: Akasaka K-Tower 2-7, Motoakasaka 1-chome Minato-ku, Tokyo  Telephone: (03) 6888-1000
Type of Securities:	Notes
Address of Website for Announcement:	<a href="http://www.jpx.co.jp/equities/products/tpbm/announcement/index.html">http://www.jpx.co.jp/equities/products/tpbm/announcement/index.html</a>
Name of Arranger	Merrill Lynch International
Status of Submission of Annual Securities Reports or Issuer Filing Information:	Bank of America Corporation has continuously submitted Annual Securities Reports for more than one year. See such Annual Securities Reports and other reports filed by the Issuer in Japan which are available at the website <a href="http://disclosure.edinet-fsa.go.jp/">http://disclosure.edinet-fsa.go.jp/</a> .  See also reports filed by the Issuer with the U.S. Securities and Exchange Commission which are available at the website <a href="http://www.sec.gov/">http://www.sec.gov/</a> .
Information on initial Program Information:	
Date of Announcement:	March 4, 2016
Scheduled Issuance Period:	March 7, 2016 to March 6, 2017
Maximum Outstanding Issuance Amount:	U.S.\$65,000,000,000

This amendment, consisting of this cover page and the Supplement dated January 27, 2016 to the Base Prospectus dated May 20, 2015 (and including, for the avoidance of doubt, the Offering Circular dated May 20, 2015 included therein) , is filed to update the information included in the Program Information dated March 4, 2016 (“Original Program Information”). This amendment shall be read together with the Original Program Information.



**Bank of America Corporation**  
**U.S. \$65,000,000,000**  
**Euro Medium-Term Note Program**

This supplement (the "**Supplement**") to the offering circular of Bank of America Corporation dated May 20, 2015 (the "**Offering Circular**") is prepared in connection with the U.S. \$65,000,000,000 Euro Medium Term Note Program (the "**Program**") established by Bank of America Corporation (the "**Issuer**").

This Supplement is supplemental to, and shall be read in conjunction with, the Offering Circular. To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated by reference in the Offering Circular, the statements in this Supplement will prevail.

The purpose of this Supplement is to limit the provisions relating to early redemption due to illegality to Senior Notes.

Terms defined in the Offering Circular have the same meaning when used in this Supplement.

The Issuer accepts responsibility for the information contained in this Supplement. To the Issuer's best knowledge and belief (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Offering Circular, as supplemented, has arisen or been noted, as the case may be, since the publication of the Offering Circular.

***Amendments relating to Early Redemption of Notes due to Illegality***

On page 127 of the Offering Circular, Condition 6(f) shall be amended to include the following underlined text:

**"(f) Illegality**

In the event that the Issuer determines in good faith that (i) the performance of the Issuer's obligations under the Senior Notes or (ii) any arrangements made to hedge the Issuer's obligations under the Senior Notes has or will become, in whole or in part, unlawful, illegal or otherwise contrary to any present or future law, rule, regulation, judgment, order or directive of any governmental, administrative, legislative, judicial or regulatory authority or powers, or any change in the interpretation thereof that is applicable to the Issuer, it may, at its discretion, by giving, at any time, not less than 10 nor more than 30 calendar days' notice to such Noteholders in accordance with Condition 13 (which notice shall be irrevocable), elect that such Senior Notes be redeemed, in whole but not in part, on the date specified by the Issuer, at their Early Redemption Amount (as defined in Condition 6(e)) together, if appropriate, with interest accrued to (but excluding) the date fixed for redemption."

***Amendment to the Form of Pricing Supplement***

In the section entitled "Form of Pricing Supplement" on page 146 of the Offering Circular, paragraph 27 of Part A (*Contractual Terms*) shall be amended to include the following underlined text:

"27. Early Redemption Amount of each Note [[ ] per Note of [ ] Specified

payable on redemption for taxation reasons, Denomination]  
illegality (in the case of Senior Notes) or on event  
of default or other early redemption:

- (i) Condition 6(e)(ii): [Applicable] [Not applicable]
- (ii) Reference Price: [ ]
- (iii) Accrual Yield: [ ]"