

Amendment to Program Information

Bank of America Corporation

AMENDMENT TO PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement:	May 6, 2016
Issuer Name:	Bank of America Corporation
Name and Title of Representative:	Angela C. Jones Managing Director
Address of Head Office:	Bank of America Corporate Center 100 N. Tryon Street Charlotte, North Carolina 28255 U.S.A.
Telephone:	+1 704 386 5681
Liaison Contact:	Attorney-in-Fact: Kazuhiro Yoshii, Attorney-at-law Yasunari Fuke, Attorney-at-law Tsunaki Nishimura, Attorney-at-law Kimiko Inoue, Attorney-at-law Seiya Kai, Attorney-at-law Keita Kono, Attorney-at-law Tatsuhiko Makino, Attorney-at-law Anderson Mori & Tomotsune Address: Akasaka K-Tower 2-7, Motoakasaka 1-chome Minato-ku, Tokyo Telephone: (03) 6888-1000
Type of Securities:	Notes
Address of Website for Announcement:	http://www.jpx.co.jp/equities/products/tpbm/announcement/index.html
Name of Arranger	Merrill Lynch International
Status of Submission of Annual Securities Reports or Issuer Filing Information:	Bank of America Corporation has continuously submitted Annual Securities Reports for more than one year. See such Annual Securities Reports and other reports filed by the Issuer in Japan which are available at the website http://disclosure.edinet-fsa.go.jp/ . See also reports filed by the Issuer with the U.S. Securities and Exchange Commission which are available at the website http://www.sec.gov/ .
Information on initial Program Information:	
Date of Announcement:	March 4, 2016
Scheduled Issuance Period:	March 7, 2016 to March 6, 2017

Maximum Outstanding Issuance Amount: U.S.\$65,000,000,000

This amendment, consisting of this cover page and the Supplement dated May 4, 2016 to the Base Prospectus dated May 20, 2015 (and including, for the avoidance of doubt, the Offering Circular dated May 20, 2015 included therein), is filed to update the information included in the Program Information dated March 4, 2016 (“Original Program Information”). This amendment shall be read together with the Original Program Information.

SUPPLEMENT DATED May 4, 2016



Bank of America Corporation
U.S. \$65,000,000,000
Euro Medium-Term Note Program

This supplement (the "**Supplement**"), which supplements the Base Prospectus dated May 20, 2015 (the "**Original Base Prospectus**") (as supplemented by the Supplementary Base Prospectus dated June 5, 2015, July 15, 2015, July 30, 2015, October 14, 2015, October 30, 2015, November 12, 2015, December 8, 2015, January 19, 2016, January 26, 2016, February 25, 2016, April 14, 2016 and May 3, 2016, the "**Base Prospectus**"), which together comprise a base prospectus for the purposes of Article 5.4 of the Directive 2003/71/EC (the "**Prospectus Directive**"), constitutes a supplementary prospectus for the purposes of section 87G of the Financial Services and Markets Act 2000 (the "**FSMA**") and is prepared in connection with the U.S. \$65,000,000,000 Euro Medium-Term Note Program (the "**Program**") of Bank of America Corporation (the "**Issuer**"). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and shall be read in conjunction with, the Base Prospectus. To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated by reference in the Base Prospectus, the statements in this Supplement will prevail.

The purpose of this Supplement is to supplement the Base Prospectus with information regarding the appointment of a new director of the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the Issuer's best knowledge and belief (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus as supplemented from time to time.

New Director

Following the Issuer's 2016 Annual Meeting of Stockholders held on April 27, 2016, Thomas D. Woods has been appointed as a director of the Issuer and Charles K. Gifford retired and was not re-elected as director of the Issuer.