

Specified Securities Information

Bank of America Corporation

SPECIFIED SECURITIES INFORMATION

Type of Information:	Specified Securities Information
Date of Announcement (DD/MM/YY):	13 May 2016
Issuer Name:	Bank of America Corporation (the “Issuer”)
Name and Title of Representative:	Angela C. Jones Managing Director
Address of Main Office:	Bank of America Corporate Center 100 North Tryon Street Charlotte, North Carolina 28255 U.S.A.
Telephone:	+ 1 704 386 5681
Contact Person:	Attorney-in-Fact: Kazuhiro Yoshii, Attorney-at-law Yasunari Fuke, Attorney-at-law Tsunaki Nishimura, Attorney-at-law Kimiko Inoue, Attorney-at-law Seiya Kai, Attorney-at-law Keita Kono, Attorney-at-law Tatsuhiko Makino, Attorney-at-law Anderson Mori & Tomotsune Address: Akasaka K-Tower 2-7, Motoakasaka 1-chome Minato-ku, Tokyo Telephone: (03) 6888-1000
Type of Securities:	Notes
Total Issuance Value of Securities or Total Sale Value of Securities:	JPY 110,000,000,000
Contents of Program Information:	
Date of Announcement:	4 March 2016
Scheduled Issuance Period:	7 March 2016 to 6 March 2017
Maximum Outstanding Issuance Amount:	U.S.\$65,000,000,000
Matters related to Financial Instruments Exchange Market, etc.:	Not Applicable
Address of Website for Announcement:	http://www.jpx.co.jp/english/equities/products/tpbm/announcement/
Status of Submission of Annual Securities Reports:	Bank of America Corporation has continuously submitted Annual Securities Reports for more than one year. See such Annual Securities Reports and other reports filed by

the Issuer in Japan which are available at the website <http://disclosure.edinet-fsa.go.jp/>.

See also reports filed by the Issuer with the U.S. Securities and Exchange Commission which are available at the website <http://www.sec.gov/>.

Name of Joint Book-Runners (for the purpose of this Specified Securities Information):

Merrill Lynch International
Mitsubishi UFJ Securities International plc
Mizuho International plc
SMBC Nikko Capital Markets Limited

Notes to Investors:

1. TOKYO PRO-BOND Market is a market for specified investors, etc. and bonds listed on the market (“Listed Bonds”) may involve a higher investment risk. Investors should be aware of the listing eligibility and timely disclosure requirements that apply to issuers of Listed Bonds on the TOKYO PRO-BOND Market and associated risks such as the fluctuation of market prices and shall bear responsibility for their investments. Prospective investors should make investment decisions only after having carefully considered the contents of this Specified Securities Information.
2. Where this Specified Securities Information (a) contains any false statement on important matters, or (b) lacks information on: (i) important matters that should be announced or (ii) a material fact that is necessary to avoid misleading content, a person who, at the time of announcement of this Specified Securities Information, is an officer (meaning an officer stipulated in Article 21, Paragraph 1, Item 1 of the Financial Instruments and Exchange Act of Japan (the “Act”) (meaning a director of the board (*torishimari-yaku*), accounting advisor (*kaikei-sanyo*), corporate auditor (*kansa-yaku*) or executive officer (*shikkou-yaku*), or a person equivalent to any of these)) of the issuer that announced this Specified Securities Information shall be liable to compensate persons who acquired the securities for any damage or loss arising from the false statement or lack of information in accordance with the provisions of Article 21, Paragraph 1, Item 1 of the Act applied mutatis mutandis in Article 27-33 of the Act and Article 22 of the Act applied mutatis mutandis in Article 27-34 of the Act. However, this shall not apply to cases where the person who acquired the securities was aware of the existence of the false statement or the lack of information at the time of subscription for acquisition of the securities. Additionally, the officer shall not be required to assume the liability prescribed above, where he/she proves that he/she was not aware of, and was unable to obtain knowledge of, even with reasonable care, the existence of the false statement or the lack of information.
3. The regulatory framework for TOKYO PRO-BOND Market is different in fundamental aspects from the regulatory framework applicable to other exchange markets in Japan. Investors should be aware of the rules and regulations of the TOKYO PRO-BOND Market, which are available on the Tokyo Stock Exchange website.
4. Tokyo Stock Exchange, Inc. does not express opinions or issue guarantees, etc. regarding the content of the Specified Securities Information (including, but not limited to, whether the Specified Securities Information (a) contains a false statement or (b) lacks information on: (i) important matters that should be announced or (ii) a material fact that is necessary to avoid misleading content) and shall not be liable for any damage or loss.
5. The selling restriction for Japan set forth in the section entitled “Subscription and Sale” in the Base Prospectus is not applicable to the Program Information.
6. All terms in this Specified Securities Information and not otherwise defined herein shall have the meaning herein as set forth in the Program Information dated 4 March 2016, as amended by the Amendment to Program Information dated 7 April 2016, the Amendment to Program Information dated 15 April 2016 and the Amendments to Program Information dated 6 May 2016.

Pricing Supplement dated May 12, 2016

BANK OF AMERICA CORPORATION

*Issue of JPY 110,000,000,000 0.390% Senior Notes, due May 19, 2021 under the
U.S.\$65,000,000,000
Bank of America Corporation Euro Medium-Term Note Program*

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) as set forth in the Offering Circular dated May 20, 2015 (as supplemented by the supplemental Offering Circulars dated June 5, 2015, July 15, 2015, July 30, 2015, October 14, 2015, October 30, 2015, November 12, 2015, December 8, 2015, January 19, 2016, January 26, 2016, January 27, 2016, February 25, 2016, April 14, 2016, May 3, 2016 and May 4, 2016, the “**Offering Circular**”). This Pricing Supplement must be read in conjunction with the Offering Circular.

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|-----|---|---|
| 1. | Issuer: | Bank of America Corporation |
| 2. | (i) Series Number: | 814 |
| | (ii) Tranche Number: | 1 |
| 3. | Specified Currency: | JPY |
| 4. | Aggregate Nominal Amount of Notes: | |
| | (i) Series: | JPY 110,000,000,000 |
| | (ii) Tranche: | JPY 110,000,000,000 |
| 5. | Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| 6. | Specified Denominations: | JPY 100,000,000 |
| 7. | (i) Issue Date: | May 19, 2016 |
| | (ii) Interest Commencement Date: | Issue Date |
| 8. | Maturity Date: | May 19, 2021 |
| 9. | Interest Basis: | Fixed-Rate
(see paragraph 16 below) |
| 10. | Change of Interest Basis: | Not Applicable |
| 11. | Redemption/Payment Basis: | Redemption at par |
| 12. | Put/Call Options: | Not Applicable |
| 13. | Automatic Early Redemption: | Not Applicable |
| 14. | (i) Status of the Notes: | Senior |
| | (ii) Date of Board approval for issuance of Notes obtained: | June 25, 2008 and July 21, 2009 (Board action); November 19, 2010, May 15, 2012, May 16, 2013 and May 11, 2015 (Committee action) |

15. Method of Distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed-Rate Note Provisions: Applicable

(i) Rate(s) of Interest: 0.390 per cent. per annum payable semi-annually in arrear

(ii) Fixed Interest Payment Date(s): May 19 and November 19 in each year, from, and including November 19, 2016 up to, and including Maturity Date

Unadjusted

(iii) Business Day Convention: Not Applicable

(iv) Additional Business Center(s) (Condition 4(b)): Not Applicable

(v) Fixed Coupon Amount(s): JPY 195,000 per JPY 100,000,000 in nominal amount

(vi) Broken Amount(s): Not Applicable

(vii) Fixed Day Count Fraction: 30/360

(viii) Determination Date(s): Not Applicable

17. Floating-Rate Note Provisions: Not Applicable

18. Fixed/Floating-Rate Notes: Not Applicable

19. Range Accrual Note Provisions: Not Applicable

20. Inverse Floating-Rate Note Provisions: Not Applicable

21. Zero Coupon Note Provisions: Not Applicable

22. Linear Interpolation: Not Applicable

PROVISIONS RELATING TO REDEMPTION

23. Issuer Call Option: Not Applicable

24. Investor Put Option: Not Applicable

25. Automatic Early Redemption: Not Applicable

26. Final Redemption Amount of each Note: JPY 100,000,000 per Note of JPY 100,000,000 Specified Denomination

27.	Early Redemption Amount of each Note payable on redemption for taxation reasons, illegality (in the case of Senior Notes) or on event of default or other early redemption:	JPY 100,000,000 per Note of JPY 100,000,000 Specified Denomination
	(i) Condition 6(e)(ii):	Not Applicable
	(ii) Reference Price:	Not Applicable
	(iii) Accrual Yield:	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

28.	Form of Notes:	Registered Global Note exchangeable for Registered Definitive Notes in the limited circumstances specified in the Registered Global Note
29.	Payment Business Day Convention:	Modified Following
30.	Additional Financial Center(s):	Tokyo and for the avoidance of doubt London and New York
31.	Payment Disruption Event:	Not Applicable
32.	CNY Payment Disruption Event:	Not Applicable
33.	Redenomination provisions:	Not Applicable
34.	JPY Rounding:	Applicable
	- JPY Rounding Down:	Applicable
	- JPY Rounding Up:	Not Applicable

DISTRIBUTION

35.	If non-syndicated, name and address of relevant Dealer:	Not Applicable
36.	U.S. Selling Restrictions:	Regulation S Compliance Category: 2; TEFRA D not applicable
37.	Additional Selling Restrictions:	<p><u>Japan</u></p> <p>(1) The Notes may not be sold, transferred or otherwise disposed to any person other than the Professional Investors, Etc. (<i>Tokutei Toushika tou</i>) as defined in Article 2, Paragraph 3, Item 2(b)(2) of the Financial Instruments and Exchange Act of Japan (Act No. 25 of 1948, as amended, the “FIEA”) (the “Professional Investors, Etc.”), except for the transfer of the Notes to the following:</p> <p>(a) the Issuer or the Officer (meaning directors, corporate auditors, executive officers or persons equivalent thereto)</p>

thereof who holds shares or equity pertaining to voting rights exceeding 50% of all the voting rights in the Issuer which is calculated by excluding treasury shares or any non-voting rights shares (the **“Voting Rights Held by All the Shareholders, Etc.”** (*Sou Kabunushi Tou no Giketsuken*)) (as prescribed in Article 29-4, Paragraph 2 of the FIEA) of the Issuer under his/her own name or another person's name (the **“Specified Officer”** (*Tokutei Yakuin*)), or a controlled juridical person, etc. (*Hi-Shihai Houjin Tou*) (excluding the Issuer) of such Specified Officer (as defined in Article 11-2, Paragraph 3 of the Cabinet Office Ordinance on Definitions under Article 2 of the Financial Instruments and Exchange Act (MOF Ordinance No. 14 of 1993, as amended)); or

(b) a company that holds shares or equity pertaining to voting rights exceeding 50% of the Voting Rights Held by All the Shareholders, Etc. of the Issuer in its own name or another person's name.

(2) When (i) a solicitation of an offer to acquire the Notes or (ii) an offer to sell or a solicitation of an offer to purchase the Notes (collectively, **“Solicitation of the Note Trade”**) is made, the following matters shall be notified from the person who makes such Solicitation of the Note Trade to the person to whom such Solicitation of the Note Trade is made:

(a) no securities registration statement (pursuant to Article 4, Paragraphs 1 through 3 of the FIEA) has been filed with respect to the Solicitation of the Note Trade;

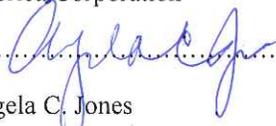
(b) the Notes fall, or will fall, under the Securities for Professional Investors (*Tokutei Toushika Muke Yukashoken*) (as defined in Article 4, Paragraph 3 of the FIEA);

(c) any acquisition or purchase of the Notes by such person pursuant to any Solicitation of the Note Trade is conditional upon such person (i) agreeing to comply with the restriction on transfer of the Notes as set forth in (1) above (in the case of a solicitation of an offer to acquire the Notes to be newly issued), or

- (ii) entering into an agreement providing for the restriction on transfer of the Notes as set forth in (1) above with the person making such Solicitation of the Note Trade (in the case of an offer to sell or a solicitation of an offer to purchase the Notes already issued);
- (d) Article 4, Paragraphs 3, 5 and 6 of the FIEA will be applicable to such certain solicitation, offers and other activities with respect to the Notes as provided in Article 4, Paragraph 2 of the FIEA;
- (e) the Specified Securities Information, Etc. (*Tokutei Shouken Tou Jouhou*) (as defined in Article 27-33 of the FIEA) with respect to the Notes and the Issuer Information, Etc. (*Hakkosha Tou Jouhou*) (as defined in Article 27-34 of the FIEA) with respect to the Issuer have been or will be made available for the Professional Investors, Etc. by way of such information being posted on the web-site maintained by the TOKYO PRO-BOND Market (<http://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html> or any successor website), in accordance with Rules 210 and 217 of the Special Regulations of Securities Listing Regulations Concerning Specified Listed Securities of Tokyo Stock Exchange, Inc.; and
- (f) the Issuer Information, Etc. will be provided to the holders of the Notes or made public pursuant to Article 27-32 of the FIEA.

Acknowledged and accepted by:

Bank of America Corporation

By: 

Name: Angela C. Jones

Title: Managing Director

PART B - OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing: Application has been made by the Issuer (or on its behalf) for the Notes to be listed and admitted for trading on the Tokyo Pro-Bond Market of the Tokyo Stock Exchange, Inc. with effect from one business day following the Issue Date.

2. RATINGS

The Notes are expected to be rated:

S&P: BBB+ (Stable)

Moody's: Baa1 (Stable)

Fitch: A (Stable)

3. OPERATIONAL INFORMATION

- (i) ISIN: XS1412704352
- (ii) Common Code: 141270435
- (iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme, the relevant address(es) and the relevant identification number(s): Not Applicable
- (iv) Names and addresses of initial Paying Agent(s): Bank of America, N.A. (operating through its London Branch)
2 King Edward Street
London EC1A 1HQ
United Kingdom
- (v) Intended to be held in a manner which would allow Eurosystem eligibility: No
- (v) Delivery: Delivery against payment
- (vi) Names and addresses of additional Paying Agent(s) (if any): Not Applicable