

**Amendment to Program Information**

**Bank of America Corporation**

## AMENDMENT TO PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement:	June 28, 2016
Issuer Name:	Bank of America Corporation
Name and Title of Representative:	Angela C. Jones Managing Director
Address of Head Office:	Bank of America Corporate Center 100 N. Tryon Street Charlotte, North Carolina 28255 U.S.A.
Telephone:	+1 704 386 5681
Liaison Contact:	Attorney-in-Fact: Kazuhiro Yoshii, Attorney-at-law Yasunari Fuke, Attorney-at-law Tsunaki Nishimura, Attorney-at-law Kimiko Inoue, Attorney-at-law Seiya Kai, Attorney-at-law Tatsuhiko Makino, Attorney-at-law  Anderson Mori & Tomotsune Address: Akasaka K-Tower 2-7, Motoakasaka 1-chome Minato-ku, Tokyo  Telephone: (03) 6888-1000
Type of Securities:	Notes
Address of Website for Announcement:	<a href="http://www.jpx.co.jp/equities/products/tpbm/announcement/index.html">http://www.jpx.co.jp/equities/products/tpbm/announcement/index.html</a>
Name of Arranger	Merrill Lynch International
Status of Submission of Annual Securities Reports or Issuer Filing Information:	Bank of America Corporation has continuously submitted Annual Securities Reports for more than one year. See such Annual Securities Reports and other reports filed by the Issuer in Japan which are available at the website <a href="http://disclosure.edinet-fsa.go.jp/">http://disclosure.edinet-fsa.go.jp/</a> .  See also reports filed by the Issuer with the U.S. Securities and Exchange Commission which are available at the website <a href="http://www.sec.gov/">http://www.sec.gov/</a> .
Information on initial Program Information:	
Date of Announcement:	March 4, 2016
Scheduled Issuance Period:	March 7, 2016 to March 6, 2017
Maximum Outstanding Issuance Amount:	U.S.\$65,000,000,000

This amendment, consisting of this cover page and the Supplement dated June 27, 2016 to the Base Prospectus dated May 20, 2016 (and including, for the avoidance of doubt, the Offering Circular dated May 20, 2016 included therein), is filed to update the information included in the Program Information dated March 4, 2016 as amended by the amendments dated April 7, 2016, April 15, 2016, May 6, 2016 and May 23, 2016 (“Original Program Information”). This amendment shall be read together with the Original Program Information.

SUPPLEMENT DATED June 27, 2016



**Bank of America Corporation**  
**U.S. \$65,000,000,000**  
**Euro Medium-Term Note Program**

This supplement (the "**Supplement**"), which supplements the Base Prospectus dated May 20, 2016 (the "**Base Prospectus**"), which together comprise a base prospectus for the purposes of Article 5.4 of the Directive 2003/71/EC (the "**Prospectus Directive**"), constitutes a supplementary prospectus for the purposes of section 87G of the Financial Services and Markets Act 2000 (the "**FSMA**") and is prepared in connection with the U.S. \$65,000,000,000 Euro Medium-Term Note Program (the "**Program**") of Bank of America Corporation (the "**Issuer**"). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and shall be read in conjunction with, the Base Prospectus. To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated by reference in the Base Prospectus, the statements in this Supplement will prevail.

The purpose of this Supplement is to supplement the Base Prospectus with information regarding the appointment of a new director of the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the Issuer's best knowledge and belief (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus as supplemented from time to time.

***New Director***

On June 23, 2016, the board of directors (the "**Board**") of the Issuer appointed Michael D. White to serve on the Board, and appointed Mr. White to serve on the Audit Committee and the Compensation and Benefits Committee of the Board, all effective immediately.