

**Amendment to Program Information**

**Bank of America Corporation**

## AMENDMENT TO PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement:	July 10, 2018
Issuer Name:	Bank of America Corporation
Name and Title of Representative:	John M. Pownall Managing Director
Address of Head Office:	Bank of America Corporate Center 100 N. Tryon Street Charlotte, North Carolina 28255 U.S.A.
Telephone:	+1 704 386 5681
Liaison Contact:	Attorney-in-Fact: Kazuhiro Yoshii, Attorney-at-law Yasunari Fuke, Attorney-at-law Kimiko Inoue, Attorney-at-law Mina Obu, Attorney-at-law On Hagizawa, Attorney-at-law Asako Matsuo, Attorney-at-law  Anderson Mori & Tomotsune Address: Otemachi Park Building 1-1, Otemachi 1-chome Chiyoda-ku, Tokyo  Telephone: (03) 6775-1000
Type of Securities:	Notes
Address of Website for Announcement:	<a href="https://www.jpx.co.jp/equities/products/tpbm/announcement/index.html">https://www.jpx.co.jp/equities/products/tpbm/announcement/index.html</a>
Name of Arranger	Merrill Lynch International
Status of Submission of Annual Securities Reports or Issuer Filing Information:	Bank of America Corporation has continuously submitted Annual Securities Reports for more than one year. See such Annual Securities Reports and other reports filed by the Issuer in Japan which are available at the website <a href="http://disclosure.edinet-fsa.go.jp/">http://disclosure.edinet-fsa.go.jp/</a> .  See also reports filed by the Issuer with the U.S. Securities and Exchange Commission which are available at the website <a href="http://www.sec.gov/">http://www.sec.gov/</a> .
Information on initial Program Information:	
Date of Announcement:	March 6, 2018
Scheduled Issuance Period:	March 7, 2018 to March 6, 2019
Maximum Outstanding Issuance Amount:	U.S.\$65,000,000,000

This amendment, consisting of this cover page and the Supplement dated June 29, 2018 to the Base Prospectus dated May 18, 2018 (and including, for the avoidance of doubt, the Offering Circular dated May 18, 2018 included therein), is filed to update the information included in the Program Information dated March 6, 2018 as amended by the amendments dated April 18, 2018, May 7, 2018 and May 23, 2018 (“Original Program Information”). This amendment shall be read together with the Original Program Information.



**Bank of America Corporation**  
**U.S. \$65,000,000,000**  
**Euro Medium-Term Note Program**

This supplement (the "**Supplement**"), which supplements the Base Prospectus dated May 18, 2018 (the "**Base Prospectus**"), which together comprise a base prospectus for the purposes of Article 5.4 of the Directive 2003/71/EC (the "**Prospectus Directive**"), constitutes a supplementary prospectus for the purposes of section 87G of the Financial Services and Markets Act 2000 (the "**FSMA**") and is prepared in connection with the U.S. \$65,000,000,000 Euro Medium-Term Note Program (the "**Program**") of Bank of America Corporation (the "**Issuer**"). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and shall be read in conjunction with, the Base Prospectus. To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated by reference in the Base Prospectus, the statements in this Supplement will prevail.

The purpose of this Supplement is to:

- incorporate by reference the Issuer's current report on Form 8-K dated June 28, 2018 (the "**June 28, 2018 Form 8-K**") in respect of a press release relating to the announcement of (a) the plan of the Issuer's Board of Directors to increase the quarterly dividend paid on shares of the Issuer's common stock, (b) the authorization by the Issuer's Board of Directors of a U.S.\$20.6 billion common stock repurchase program from July 1, 2018 through June 30, 2019, which includes approximately \$0.6 billion in repurchases to offset shares awarded under equity-based compensation plans during the same period, and (c) the completion by the Board of Governors of the Federal Reserve System of its 2018 Comprehensive Capital Analysis and Review and its notification to the Issuer that it did not object to the Issuer's capital plan, including the dividend and repurchase actions described above; and
- to provide for the recent upgrade of the Issuer's long term senior unsecured debt rating by Fitch.

The Issuer accepts responsibility for the information contained in this Supplement. To the Issuer's best knowledge and belief (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Save as disclosed in this Supplement or in the document incorporated by reference in, and forming part of, this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus as supplemented from time to time.

***Incorporation by reference of the June 28, 2018 Form 8-K***

The June 28, 2018 Form 8-K was filed with the United States Securities and Exchange Commission (the "**SEC**") on June 28, 2018 and with the Financial Conduct Authority. Pages 5\* to 6\* (being Exhibit 99.1) of the June 28, 2018 Form 8-K shall be deemed to be incorporated by reference into, and form part of, this Supplement. For the purposes of the prospectus rules made under section 73A of the FSMA and this Supplement, any information or other documents incorporated by reference, either expressly or implicitly, into the June 28, 2018 Form 8-K, or not deemed to have been filed as part of the June 28, 2018 Form 8-K under the rules of the SEC, do not form part of this Supplement. Information in the June 28, 2018 Form 8-K which is not incorporated by reference into the Base Prospectus is either not relevant for the investor or is covered elsewhere in the Base Prospectus.

\*These page numbers are a reference to the PDF pages included in the June 28, 2018 Form 8-K.

### ***Recent Development***

On June 21, 2018, Fitch announced that it had upgraded the Issuer's long-term senior debt rating. As at the date of this Supplement, the Issuer's long-term senior debt is rated A+ (Stable) by Fitch.

### ***Documents available for inspection***

The Issuer will provide, without charge, to each person to whom a copy of this Supplement has been delivered, upon the oral or written request of such person, a copy of the document incorporated herein by reference. Written requests for such document should be directed to: Bank of America Corporation, Bank of America Corporate Center, 100 North Tryon Street, Charlotte, North Carolina 28255-0065, Attention: Fixed Income Investor Relations or [fixedincomeir@bankofamerica.com](mailto:fixedincomeir@bankofamerica.com). Telephone requests may be directed to +1-866-607-1234 (toll free) or +1-212-449-6795. The Issuer's filings with the SEC are available through (1) the SEC's website at [www.sec.gov](http://www.sec.gov), or the SEC's Public Reference Room, 100 F Street, N.E., Room 1580, Washington, D.C. 20549, and (2) the Issuer's website at <http://investor.bankofamerica.com/phoenix.zhtml?c=71595&p=irol-sec#fbid=vPBmqoqUe99>. References to web addresses in this Supplement are included as inactive textual references only. Except as specifically incorporated by reference in this Supplement, information on these websites is not part of this Supplement.