

Amendment to Program Information

Bank of America Corporation

AMENDMENT TO PROGRAM INFORMATION

| | |
|---|---|
| Type of Information: | Amendment to Program Information |
| Date of Announcement: | April 18, 2019 |
| Issuer Name: | Bank of America Corporation |
| Name and Title of Representative: | John M. Pownall Managing Director |
| Address of Head Office: | Bank of America Corporate Center 100 N. Tryon Street Charlotte, North Carolina 28255 U.S.A. |
| Telephone: | +1 704 386 5681 |
| Liaison Contact: | Attorney-in-Fact: Kazuhiro Yoshii, Attorney-at-law Yasunari Fuke, Attorney-at-law Kimiko Inoue, Attorney-at-law On Hagizawa, Attorney-at-law Asako Matsuo, Attorney-at-law Anderson Mori & Tomotsune Address: Otemachi Park Building 1-1, Otemachi 1-chome Chiyoda-ku, Tokyo Telephone: (03) 6775-1000 |
| Type of Securities: | Notes |
| Address of Website for Announcement: | https://www.jpx.co.jp/equities/products/tpbm/announcement/index.html |
| Name of Arranger | Merrill Lynch International |
| Status of Submission of Annual Securities Reports or Issuer Filing Information: | Bank of America Corporation has continuously submitted Annual Securities Reports for more than one year. See such Annual Securities Reports and other reports filed by the Issuer in Japan which are available at the website http://disclosure.edinet-fsa.go.jp/ . See also reports filed by the Issuer with the U.S. Securities and Exchange Commission which are available at the website http://www.sec.gov/ . |
| Information on initial Program Information: | |
| Date of Announcement: | March 6, 2019 |
| Scheduled Issuance Period: | March 7, 2019 to March 6, 2020 |
| Maximum Outstanding Issuance Amount: | U.S.\$65,000,000,000 |

This amendment, consisting of this cover page and the Supplement dated April 17, 2019 to the Base Prospectus dated May 18, 2018 (and including, for the avoidance of doubt, the Offering Circular dated May 18, 2018 included therein), is filed to update the information included in the Program Information dated March 6, 2019 as amended by an amendment dated March 11, 2019 (“Original Program Information”). This amendment shall be read together with the Original Program Information.



Bank of America Corporation
U.S. \$65,000,000,000
Euro Medium-Term Note Program

This supplement (the "**Supplement**"), which supplements the Base Prospectus dated May 18, 2018 (the "**Original Base Prospectus**") (as supplemented by the Supplementary Base Prospectus dated June 29, 2018, July 17, 2018, July 31, 2018, October 16, 2018, October 30, 2018, January 17, 2019, February 27, 2019 and March 8, 2019, the "**Base Prospectus**"), which together comprise a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC (the "**Prospectus Directive**"), constitutes a supplementary prospectus for the purposes of section 87G of the Financial Services and Markets Act 2000 (the "**FSMA**") and is prepared in connection with the U.S. \$65,000,000,000 Euro Medium-Term Note Program (the "**Program**") of Bank of America Corporation (the "**Issuer**"). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and shall be read in conjunction with, the Base Prospectus. To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated by reference in the Base Prospectus, the statements in this Supplement will prevail.

The purpose of this Supplement is to incorporate by reference the Issuer's current report on Form 8-K dated April 16, 2019 (the "**April 16, 2019 Form 8-K**") in respect of the earnings press release relating to the three months ending March 31, 2019.

The Issuer accepts responsibility for the information contained in this Supplement. To the Issuer's best knowledge and belief (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Save as disclosed in this Supplement or in the document incorporated by reference in, and forming part of, this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus as supplemented from time to time.

Incorporation by reference

The April 16, 2019 Form 8-K was filed with the United States Securities and Exchange Commission (the "**SEC**") on April 16, 2019 and with the Financial Conduct Authority. The April 16, 2019 Form 8-K shall be deemed to be incorporated by reference into, and form part of, this Supplement, other than the information under the headings "Item 7.01 Regulation FD Disclosure" (page 2*), "Exhibit 99.2" (entitled "The Presentation Materials") (pages 21* – 49*) and "Exhibit 99.3" (entitled "The Supplemental Information") (pages 50* – 81*) of the April 16, 2019 Form 8-K which shall not be deemed to be incorporated by reference into, or form part of, this Supplement. For the purposes of the prospectus rules made under section 73A of the FSMA and this Supplement, any information or other documents incorporated by reference, either expressly or implicitly, into the April 16, 2019 Form 8-K, or not deemed to have been filed as part of the April 16, 2019 Form 8-K under the rules of the SEC, do not form part of this Supplement. Information in the April 16, 2019 Form 8-K which is not incorporated by reference into the Base Prospectus is either not relevant for the investor or is covered elsewhere in the Base Prospectus.

* These page numbers are references to the PDF pages included in the April 16, 2019 Form 8-K.

Documents available for inspection

The Issuer will provide, without charge, to each person to whom a copy of this Supplement has been delivered, upon the oral or written request of such person, a copy of the document incorporated herein by reference. Written requests for such document should be directed to: Bank of America Corporation, Bank of America

Corporate Center, 100 North Tryon Street, Charlotte, North Carolina 28255-0065, Attention: Fixed Income Investor Relations or fixedincomeir@bankofamerica.com. Telephone requests may be directed to +1-866-607-1234 (toll free) or +1-212-449-6795. The Issuer's filings with the SEC are available through (1) the SEC's website at www.sec.gov, and (2) the Issuer's website at <http://investor.bankofamerica.com/phoenix.zhtml?c=71595&p=irol-sec#fbid=vPBmqoqUe99>. References to web addresses in this Supplement are included as inactive textual references only. Except as specifically incorporated by reference in this Supplement, information on these websites is not part of this Supplement.