

Amendment to Program Information

National Bank of Abu Dhabi P.J.S.C.

PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement:	31 March 2017
Issuer Name:	National Bank of Abu Dhabi P.J.S.C.
Name and Title of Representative:	Stephen Jordan, Group Treasurer
Address of Main Office:	One NBAD Tower, Sheikh Khalifa Street, PO Box 4, Abu Dhabi, United Arab Emirates
Telephone:	+971-2-611-1111
Contact Person:	Attorney-in-Fact: Eiichi Kanda, Attorney-at-law Chihiro Ashizawa, Attorney-at-law Palace Building, 3rd floor, 1-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-0005, Japan Telephone: +81-3-6-6600
Type of Securities:	Notes (the "Notes")
Information on initial Program Information:	
Date of Filing:	10 June 2016
Scheduled Issuance Period:	11 June 2016 to 10 June 2017
Maximum Outstanding Issuance Amount:	U.S.\$1 billion (for this Program)
Address of Website for Announcement:	http://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html
Status of Submission of Annual Securities Reports or Issuer Filing Information:	Yes

This amendment is filed to update the information included in the Program Information dated 10 June 2016 by First Gulf Bank P.J.S.C. On 30 March 2017 (UAE time) the merger of National Bank of Abu Dhabi P.J.S.C. (NBAD) and First Gulf Bank P.J.S.C. (FGB) became effective. Accordingly, and by operation of Article 291 of the UAE Federal Law No. 2 of 2015 Concerning Commercial Companies, FGB was dissolved and its shares were delisted from the Abu Dhabi Securities Exchange on 30 March 2017 (the Effective Date). NBAD, as the surviving corporate entity and the legal successor of FGB, has automatically assumed all assets and liabilities of FGB with effect from the Effective Date.

This Amendment constitutes an integral part of the Program Information dated 10 June 2016 and shall be read together with it. Terms used in this document have the same meanings as those used in the Program Information dated 10 June 2016 unless otherwise defined in this document.

MATTERS TO BE UPDATED/AMENDED

PROGRAM INFORMATION

The corresponding section in the Program Information dated 10 June 2016 shall be updated as follows.

- 1. The third to sixth lines of the second cover page of the Program Information dated 10 June 2016 shall be deleted and restated as follows:*

Issuer Name:	National Bank of Abu Dhabi P.J.S.C.
Name and Title of Representative:	Stephen Jordan, Group Treasurer
Address of Main Office:	One NBAD Tower, Sheikh Khalifa Street, PO Box 4, Abu Dhabi, United Arab Emirates
Telephone:	+971-2-611-1111

- 2. The last two line of the second cover page of the Program Information dated 10 June 2016 shall be deleted and restated as follows:*

Status of Submission of Annual Securities Reports:	Yes
--	-----