

NATIONAL BANK OF ABU DHABI P.J.S.C.

On 30 March 2017 (UAE time), the merger of National Bank of Abu Dhabi P.J.S.C. (**NBAD**) and First Gulf Bank P.J.S.C. (**FGB**) (the **Merger**) became effective. Accordingly, and by operation of Article 291 of the UAE Federal Law No. 2 of 2015 Concerning Commercial Companies, FGB was dissolved and its shares were delisted from the Abu Dhabi Securities Exchange on 30 March 2017 (the **Effective Date**). NBAD, as the surviving corporate entity and the legal successor of FGB, has automatically assumed all assets and liabilities of FGB with effect from the Effective Date.

31 March 2017

National Bank of Abu Dhabi P.J.S.C.