

Amendment to Specified Securities Information

National Bank of Abu Dhabi P.J.S.C.

SPECIFIED SECURITIES INFORMATION

Type of Information:	Amendment to Specified Securities Information
Date of Announcement:	31 March 2017
Issuer Name:	National Bank of Abu Dhabi P.J.S.C.
Name and Title of Representative:	Stephen Jordan, Group Treasurer
Address of Main Office:	One NBAD Tower, Sheikh Khalifa Street, PO Box 4, Abu Dhabi, United Arab Emirates
Telephone:	+971-2-611-1111
Contact Person:	Attorney-in-Fact: Eiichi Kanda, Attorney-at-law Chihiro Ashizawa, Attorney-at-law Palace Building, 3rd floor, 1-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-0005, Japan Telephone: +81-3-6-6600
Type of Securities:	Notes (the "Notes")
Total Issuance Value of Securities:	JPY10 billion
Contents of Program Information:	
Date of Announcement:	10 June 2014
Scheduled Issuance Period:	11 June 2014 to 10 June 2015
Maximum Outstanding Issuance Amount:	U.S.\$1 billion (for this Program)
Matters related to Financial Instruments Exchange Market, etc.:	Not applicable
Address of Website for Announcement:	http://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html
Status of Submission of Annual Securities Reports:	Yes

This amendment is filed to update the information included in the Specified Securities Information dated 27 June 2014 by First Gulf Bank P.J.S.C. On 30 March 2017 (UAE time) the merger of National Bank of Abu Dhabi P.J.S.C. (NBAD) and First Gulf Bank P.J.S.C. (FGB) became effective. Accordingly, and by operation of Article 291 of the UAE Federal Law No. 2 of 2015 Concerning Commercial Companies, FGB was dissolved and its shares were delisted from the Abu Dhabi Securities Exchange on 30 March 2017 (the Effective Date). NBAD, as the surviving corporate entity and the legal successor of FGB, has automatically assumed all assets and liabilities of FGB with effect from the Effective Date.

This Amendment constitutes an integral part of the Specified Securities Information dated 27 June 2014 and shall be read together with it. Terms used in this document have the same meanings as those used in the Program Information dated 10 June 2014 unless otherwise defined in this document.

MATTERS TO BE UPDATED/AMENDED

SPECIFIED SECURITIES INFORMATION

The corresponding section in the Specified Securities Information dated 27 June 2014 shall be updated as follows.

- 1. The third to sixth lines of the second cover page of the Specified Securities Information dated 27 June 2014 shall be deleted and restated as follows:*

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Name and Title of Representative:	Stephen Jordan, Group Treasurer
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Telephone:	+971-2-611-1111

- 2. The last two lines of the second cover page of the Specified Securities Information dated 27 June 2014 shall be deleted and restated as follows:*

Address of Website for Announcement:	http://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html
Status of Submission of Annual Securities Reports:	Yes