

Amendment to Program Information

Malayan Banking Berhad

AMENDMENT TO PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement:	20 May 2016
Issuer Name:	Malayan Banking Berhad
Name and Title of Representative:	Datuk Abdul Farid Alias Group President & Chief Executive Officer
Address of Head Office:	Menara Maybank, 100, Jalan Tun Perak, 50050 Kuala Lumpur, Malaysia
Telephone:	+603 2074 7788
Contact Person:	(i) Lim Tze Jean Legal Counsel Malayan Banking Berhad Telephone: +65 68128818 (ii) Chu Siew Ching Senior Analyst, Corporate Finance, Capital Management, Group Corporate Treasury Malayan Banking Berhad Telephone: +603 2074 8276
Address of Website for Announcement:	http://www.jpjx.co.jp/english/equities/products/tpbm/announcement/detail/08.html
Information on initial Program Information:	
Date of Announcement:	28 April 2016
Scheduled Issuance Period:	1 May 2016 to 30 April 2017
Maximum Outstanding Issuance Amount:	U.S.\$5,000,000,000 (for this program)

This amendment is filed to update the information included in the Program Information dated 28 April 2016. This constitutes an integral part of the Program Information dated 28 April 2016 and shall be read together with it.

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Malayan Banking Berhad

(Company No. 3813-K)

(incorporated with limited liability in Malaysia)

U.S.\$15,000,000,000

Multicurrency Medium Term Note Programme

This offering circular supplement (the "**Offering Circular Supplement**") is prepared in connection with the U.S.\$15,000,000,000 Multicurrency Medium Term Note Programme (the "**Programme**") of Malayan Banking Berhad (the "**Issuer**" or the "**Bank**") and is supplemental to, and should be read in conjunction with, the offering circular dated 15 April 2016 prepared in connection with the Programme (the "**Original Offering Circular**"). The statements appearing on the cover page and pages i to v of the Original Offering Circular are deemed repeated herein, except that references therein to the "Offering Circular" are deemed to be to the Original Offering Circular as supplemented by this Offering Circular Supplement.

Application has been made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in and for the listing of any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained in the Original Offering Circular as supplemented by this Offering Circular Supplement. Admission to the Official List of the SGX-ST and listing of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Group (as defined in the Original Offering Circular), the Programme or such Notes.

Notice of the aggregate nominal amount of Notes, interest (if any) payable in respect of Notes, the issue price of Notes and any other terms and conditions not contained herein which are applicable to each Tranche (as defined under "*Terms and Conditions of the Notes*") of Notes will be set out in a pricing supplement (the "**Pricing Supplement**") which, with respect to Notes to be listed on the SGX-ST, will be delivered to the SGX-ST before the date of listing of the Notes of such Tranche.

Application has been made to the Labuan International Financial Exchange Inc. (the "**LFX**") for the listing of, and permission to deal in, any Notes that may be issued under the Programme but there can be no assurance that such listings will occur on or prior to the date of issue of such Notes or at all. The LFX assumes no responsibility for the correctness of any of the statements made or opinions or reports contained in the Offering Circular as supplemented by this Offering Circular Supplement, makes no representations as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon any part of the contents of the Offering Circular as supplemented by this Offering Circular Supplement. Investors are advised to read and understand the contents of the Offering Circular as supplemented by this Offering Circular Supplement before investing. If in doubt, the investor should consult his or her adviser. Admission to the Official List of the LFX is not to be taken as an indication of the merits of the Issuer, the Programme or the Notes.

Application will be made by the Issuer to the Taipei Exchange ("**TPEX**") in the Republic of China ("**Taiwan**"/"**ROC**") for permission to deal in and for the listing of any Notes which are agreed at the time of issue thereof to be so listed on the TPEX. Such permission is expected to be granted and become effective from the scheduled issue date. TPEX is not responsible for the content of the Offering Circular as supplemented by this Offering Circular Supplement and any amendment and supplement thereto and no representation is made by TPEX to the accuracy or completeness of the Offering Circular as supplemented by this Offering Circular Supplement and any amendment and supplement thereto. TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of the Offering Circular as supplemented by this Offering Circular Supplement and any amendment and supplement thereto. Admission to the listing and trading of the Notes on the TPEX shall not be taken as an indication of the merits of the Issuer or the Notes.

In addition to the above, the Programme has also been admitted for the listing of the Notes on Tokyo Stock Exchange Inc. ("**TSE**") in its capacity as the market operator of the TOKYO PRO-BOND Market in accordance with the rules and regulations of TSE.

The Programme provides that Notes may be listed or admitted to trading, as the case may be, on such other or further stock exchanges or markets as may be agreed between the Issuer and the relevant Dealer. The Issuer may also issue unlisted Notes.

This Offering Circular Supplement is an advertisement and is not a prospectus for the purposes of EU Directive 2003/71/EC.

Words and expressions defined in the Original Offering Circular shall have the same meaning when used in this Offering Circular Supplement. The Issuer accepts responsibility for the information contained in this Offering Circular Supplement. To the best of the knowledge and belief of the Issuer (having made all reasonable enquiries to ensure that such is the case), the information contained in this Offering Circular Supplement is in accordance with the facts and does not omit anything that would make the statements therein, in light of the circumstances in which they were made, misleading. If the information in this Offering Circular Supplement differs from the information in the Original Offering Circular, the information in this Offering Circular Supplement shall govern and an investor contemplating purchasing any Notes should rely on the information in this Offering Circular Supplement.

Arranger

**Maybank Kim Eng Securities
Pte. Ltd.**

Dealers

Maybank Investment Bank Berhad

Maybank Kim Eng Securities Pte. Ltd.

The date of this Offering Circular Supplement is 19 May 2016

SUPPLEMENTAL INFORMATION

With effect from 7 April 2016, Tan Sri Datuk Dr Hadenan A. Jalil retired from his positions as a member of the Group's Board of Directors and as the Chairman of the Audit Committee of the Board.

With effect from 7 April 2016, Dato' Johan Ariffin was appointed as the new Chairman of the Audit Committee of the Board.

With effect from 7 April 2016, Dato' Seri Ismail Shahudin was appointed as the Vice Chairman of the Group's Board of Directors.