

Letter dated 30 April 2014

Datuk Abdul Farid Alias
PRESIDENT & CEO

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Date: 30 April 2014

Dear Sirs

MALAYAN BANKING BERHAD
U.S.\$5,000,000,000 Multicurrency Medium Term Note Programme

1. We refer to our submission of program information to the Tokyo Stock Exchange ("TSE") relating to Malayan Banking Berhad's US\$5,000,000,000 Multicurrency Medium Term Note Programme (the "Maybank EMTN Programme") in connection with the listing of the Maybank EMTN Programme on the TSE, and to the Maybank EMTN Offering Circular dated 14 May 2012 (the "Offering Circular") and the Written Assurance regarding Program Listing submitted by us to the TSE in connection therewith.
2. The Offering Circular for the Maybank EMTN Programme is dated 14 May 2012. As some time has lapsed since the date of the Offering Circular, certain information in the Offering Circular requires updating.
3. Some of the key updates to the Offering Circular are set out in the Maybank Annual Report 2013 and the Maybank Annual Report 2013 Financial Statements (together with the Maybank Annual Report 2013, the "2013 Annual Report") and in respect of the "Regulation and Supervision" section (page 164-169) of the Offering Circular please refer to the attached write-up on "Banking Regulation and Supervision" instead (together with the 2013 Annual Report, the "Update Documents").
4. We wish to highlight that the Update Documents do not set out all the updates to the Offering Circular. If the TSE has any questions on the Offering Circular or the Update Documents, please do not hesitate to contact the following persons:

Name & Designation	Phone & Fax Number	Email address
Ms. Wong Yee Fun Head, Capital Management, Group Corporate Treasury	Tel: 03 2074 7872 Fax: 03 2031 5949	yeefun@maybank.com.my
Mr. Mohd Azura Bin Nik Director, Legal, Global Banking	Tel: 03 2074 8301	mohdazura.n@maybank.com.my

Yours sincerely,
For and on behalf of Malayan Banking Berhad



Datuk Abdul Farid Alias
Group President & Chief Executive Officer

Enc:

1) 2013 Annual Report

2) Write-up on "Banking Regulation and Supervision" section of the Offering Circular