

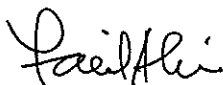
(Form 6)

Written Assurance regarding Program Listing

April 30, 2014

To
President & CEO, Tokyo Stock Exchange, Inc.

Malayan Banking Berhad
Menara Maybank,
100, Jalan Tun Perak, 50050 Kuala Lumpur, Malaysia



Datuk Abdul Farid Alias
Group President & Chief Executive Officer

Datuk Abdul Farid Alias ("applicant") hereby confirms the following matters, with regard to the submission of program information to Tokyo Stock Exchange, Inc. ("TSE").

1. Documents submitted by the applicant to TSE in the course of submission of program information, initial listing application based on said program information, and examination/confirmation of listing eligibility contain the necessary descriptions without omissions and all the descriptions are true.
2. Of the Business Regulations, the Special Regulations of Securities Listing Regulations Concerning Specified Listed Securities, any other rules and regulations, and the provisions related to their enforcement, etc. currently set forth and to be set forth or revised by TSE in future (hereinafter the "Rules and Regulations, etc."), the applicant shall comply with all the rules and regulations applicable to itself and the bonds to be listed based on said program information (hereinafter the "listed bonds").
3. The applicant shall comply with measures, including delisting of the listed bonds and trading halts, taken by TSE in accordance with the Rules and Regulations, etc.
4. Any lawsuit between the applicant of the listed bonds and TSE which arises from this confirmation letter or with respect to the listed bonds shall fall within the exclusive jurisdiction of the Tokyo District Court as the court of first instance.

DISCLAIMER: This translation may be used for reference purposes only. This English version is not an official translation of the original Japanese version (including tables for comparison of new and old rules and regulations; hereinafter the same). Certain parts of the translation may have been edited to accommodate differences in writing style and expression between English and Japanese. In cases where any differences including, but not limited to, those differences above occur between the English version and the original Japanese version, the Japanese version shall prevail. This translation is subject to change without notice. Tokyo Stock Exchange, Inc., Tokyo Stock Exchange Group, Inc., Tokyo Stock Exchange Regulation and/or their affiliates shall individually or jointly accept no responsibility or liability for damage or loss caused by any error, inaccuracy, misunderstanding, or changes with regard to this translation.