

Specified Securities Information

Malayan Banking Berhad

SPECIFIED SECURITIES INFORMATION

Type of Information:	Specified Securities Information
Date of Announcement:	15 August 2014
Issuer Name:	Malayan Banking Berhad
Name and Title of Representative:	Mohamed Rafique Merican Group Chief Financial Officer
Address of Main Office:	Menara Maybank, 100, Jalan Tun Perak, 50050 Kuala Lumpur, Malaysia
Telephone:	+603 2074 7979
Contact Person:	Attorney-in-Fact: Kozo Sasaki, Attorney-at-law Kosuke Miyashita, Attorney-at-law <i>Gaikokuho Kyodo-Jigyo Horitsu Jimusho</i> Linklaters Address: Meiji Yasuda Building, 1-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo Telephone: +81 3 6212 1200
Type of Securities:	Senior unsecured unsubordinated bonds
Contents of Program Information:	
Date of Announcement:	1 May 2014
Scheduled Issuance Period:	1 May 2014 to 30 April 2015
Maximum Outstanding Issuance Amount:	U.S.\$5,000,000,000
Total Issuance Value of Securities or Total Sale Value of Securities:	JPY20,000,000,000
Matters related to Financial Instruments Exchange Market, etc.:	Not applicable
Address of Website for Announcement:	http://www.tse.or.jp/rules/probond/index.html
Status of Submission of Annual Securities Reports:	None

Notes to Investors:

1. TOKYO PRO-BOND Market is a market for specified investors, etc. Bonds listed on the market ("Listed Bonds") may involve high investment risk. Investors should be aware of the listing eligibility and timely disclosure requirements that apply to issuers of Listed Bonds on the TOKYO PRO-BOND Market and

associated risks such as the fluctuation of market prices and shall bear responsibility for their investments. Prospective investors should make investment decisions only after having carefully considered the contents of this Specified Securities Information.

2. Where this Specified Securities Information contains (a) any false statement on important matters, or (b) lacks information on: (i) important matters that should be announced or (ii) a material fact that is necessary to avoid misleading content, a person who, at the time of announcement of this Specified Securities Information, is an officer (meaning an officer stipulated in Article 21, Paragraph 1, Item 1 of the Financial Instruments and Exchange Act of Japan (the "Act")) (meaning a director of the board (*torishimari-yaku*), accounting advisor (*kaikai-sanyo*), company auditor (*kansa-yaku*) or executive officer (*shikkou-yaku*), or a person equivalent to any of these) of the issuer that announced this Specified Information shall be liable to compensate persons who acquired the securities for any damage or loss arising from the false statement or lack of information in accordance with the provisions of Article 21, Paragraph 1, Item 1 of the Act applied mutatis mutandis in Article 27-33 of the Act and Article 22 of the Act applied mutatis mutandis in Article 27-34 of the Act. However, this shall not apply to cases where the person who acquired the securities was aware of the existence of the false statement or the lack of information at the time of subscription for acquisition of the securities. Additionally, the officer shall not be required to assume the liability prescribed above, where he/she proves that he /she was not aware of, and was unable to obtain knowledge of, even with reasonable care, the existence of the false statement or the lack of information.
3. The regulatory framework for TOKYO PRO-BOND Market is different in fundamental aspects from the regulatory framework applicable to other exchange markets in Japan. Investors should be aware of the rules and regulations of the TOKYO PRO-BOND Market, which are available on the Tokyo Stock Exchange website.
4. Tokyo Stock Exchange does not express opinions or issue guarantees regarding the content of the Specified Securities Information (including, but not limited to, whether the Specified Securities Information contains (a) a false statement or (b) lacks information on: (i) important matters that should be announced or (ii) a material fact that is necessary to avoiding misleading content) and shall not be liable for any damage or loss including that described above.
5. All terms used in this Specified Securities Information and not otherwise defined herein shall have the same meaning herein as set forth in the Program Information dated 1 May 2014, as amended by the Amendment to Program Information dated 2 June 2014.

PRICING SUPPLEMENT

14 August 2014

Malayan Banking Berhad
(Company No. 3813-K)
(incorporated with limited liability in Malaysia)

Issue of JPY 20,000,000,000 Fixed Rate Notes due 21 August 2019

under the U.S.\$5,000,000,000
Multicurrency Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes set forth in the Offering Circular dated 28 May 2014 (the "**Offering Circular**"). This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular.

1. Issuer: Malayan Banking Berhad
2. (a) Series Number: 14
(b) Tranche Number: 1
3. Specified Currency or Currencies: Japanese Yen ("**JPY**")
4. Aggregate Nominal amount:
(a) Series: JPY 20,000,000,000
(b) Tranche: JPY 20,000,000,000
5. Issue Price: 100 per cent. of the Aggregate Nominal Amount
6. (a) Specified Denominations: JPY 100,000,000
(b) Calculation Amount: JPY 100,000,000
7. (a) Issue Date: 21 August 2014
(b) Interest Commencement Date: Issue Date
8. Maturity Date: 21 August 2019, subject to adjustment in accordance with the Modified Following Business Day Convention
9. Interest Basis: 0.52 per cent. Fixed Rate
10. Redemption/Payment Basis: Redemption at par
11. Change of Interest Basis or Redemption/Payment Basis: Not Applicable
12. Put/Call Options: Not Applicable
13. (a) Status of the Notes: Senior

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| (b) | Date of Board approval for Notes obtained: | 23 February 2012 |
| (c) | Date of regulatory approval for issuance of Notes obtained: | Not Applicable |
| 14. | Listing: | TOKYO PRO-BOND Market |
| 15. | Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 16. | Fixed Rate Note Provisions | Applicable |
| (a) | Rate of Interest: | 0.52 per cent. per annum payable semi-annually in arrear on each Interest Payment Date |
| (b) | Interest Payment Date: | 21 February and 21 August in each year from and including 21 February 2015 up to and including the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention |
| (c) | Fixed Coupon Amount: | JPY 260,000 per Calculation Amount |
| (d) | Broken Amount(s): | Not Applicable |
| (e) | Day Count Fraction: | 30/360 ISMA (unadjusted) |
| (f) | Determination Dates: | Not Applicable |
| (g) | Other terms relating to the method of calculating interest for Fixed Rate Notes: | Not Applicable |
| 17. | Floating Rate Note Provisions: | Not Applicable |
| 18. | Zero Coupon Note Provisions: | Not Applicable |
| 19. | Linked Interest Note Provisions: | Not Applicable |
| 20. | Dual Currency Interest Note Provisions: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 21. | Issuer Call: | Not Applicable |
| 22. | Investor Put: | Not Applicable |
| 23. | Final Redemption Amount: | JPY 100,000,000 per Calculation Amount |

24. Early Redemption Amount payable on redemption or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 7.6): As set out in Condition 7.6

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25. Form of Notes: Registered Notes: Registered Global Note
26. Additional Financial Centre(s) or Payment Days: London, New York City, Tokyo, Kuala Lumpur and Singapore
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): Not Applicable
28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable
29. Details relating to Instalment Notes: Not Applicable
30. Redenomination applicable: Redenomination not applicable
31. Other terms: Not Applicable

DISTRIBUTION

32. (a) If syndicated, names of Managers: Not Applicable
- (b) Date of Subscription Agreement: Not Applicable
- (c) Stabilising Manager(s) (if any): Not Applicable

33. If non-syndicated, name of relevant Dealer: Joint Coordinators:
Crédit Agricole Corporate and Investment Bank
SMBC Nikko Capital Markets Limited
- Joint Lead Managers:
Maybank Kim Eng Securities Pte. Ltd.
Crédit Agricole Corporate and Investment Bank
SMBC Nikko Capital Markets Limited
The Hongkong and Shanghai Banking Corporation Limited
Mizuho Securities Asia Limited
34. U.S. Selling Restrictions: Reg. S Category 1
35. Additional selling restrictions: Japan
- (1) The Notes shall not be sold, transferred or otherwise disposed of to any person other than the Professional Investors, Etc. (*Tokutei Toushika tou*) (the "**Professional Investors, Etc.**"), as defined in Article 2, Paragraph 3, Item 2(b)(2) of the Financial Instruments and Exchange Act of Japan (Law No. 25 of 1948, as amended) (the "**FIEA**"), except for the transfer of the Notes to the following:
- (a) the Issuer or the Officer (meaning directors, company auditors, executive officers or persons equivalent thereto) thereof who holds shares or equity pertaining to voting rights exceeding 50% of all the voting rights in the Issuer which is calculated by excluding treasury shares or any non-voting rights shares (the "**Voting Rights Held by All the Shareholders, Etc.**" (*Sou Kabunushi Tou no Giketsuken*)) (as prescribed in Article 29-4, Paragraph 2 of the FIEA) of the Issuer under his/her own name or another person's name (the "**Specified Officer**" (*Tokutei Yakuin*)), or a juridical person (excluding the Issuer) whose shares or equity pertaining to voting rights exceeding 50% of the Voting Rights Held by All the Shareholders, Etc., are held by the Specified Officer (the "**Controlled Juridical Person, Etc.**" (*Hi-Shihai Houjin Tou*)) including a juridical person (excluding the Issuer) whose shares or equity pertaining to voting rights exceeding 50% of the Voting Rights Held by All the Shareholders, Etc. are jointly held by the Specified Officer and the Controlled Juridical Person, Etc. (as prescribed in Article 11-2, Paragraph 1, Item 2 (c) of the Cabinet Office Ordinance on Definitions under Article 2 of the Financial Instruments and Exchange Act (MOF Ordinance No. 14 of 1993, as amended)); or

- (b) a company that holds shares or equity pertaining to voting rights exceeding 50% of the Voting Rights Held by All the Shareholders, Etc. of the Issuer in its own name or another person's name.

(2) Matters Notified to the Noteholders and Other Offerees

When (i) a solicitation of an offer to acquire the Notes or (ii) an offer to sell or a solicitation of an offer to purchase the Notes (collectively, "**Solicitation of the Note Trade**") is made, the following matters shall be notified from the person who makes such Solicitation of the Note Trade to the person to whom such Solicitation of the Note Trade is made:

- (a) no securities registration statement (pursuant to Article 4, Paragraphs 1 through 3 of the FIEA) has been filed with respect to the Solicitation of the Note Trade;
- (b) the Notes fall, or will fall, under the Securities for Professional Investors (*Tokutei Touseika Muke Yukashoken*) (as defined in Article 4, Paragraph 3 of the FIEA);
- (c) any acquisition or purchase of the Notes by such person pursuant to any Solicitation of the Note Trade is conditional upon such person entering into an agreement providing for the restriction on transfer of the Notes as set forth in (1) above, (i) with each of the Issuer and the person making such Solicitation of the Note Trade (in the case of a solicitation of an offer to acquire the Notes to be newly issued), or (ii) with the person making such Solicitation of the Note Trade (in the case of an offer to sell or a solicitation of an offer to purchase the Notes already issued);
- (d) Article 4, Paragraphs 3, 5 and 6 of the FIEA will be applicable to such certain solicitation, offers and other activities with respect to the Notes as provided in Article 4, Paragraph 2 of the FIEA;
- (e) the Specified Securities Information, Etc. (*Tokutei Shouken Tou Jouhou*) (as defined in Article 27-31 of the FIEA) with respect to the Notes and the Issuer Information, Etc. (*Hakkosha Tou Jouhou*) (as defined in Article 27-32 of the FIEA) with respect to the Issuer have been or will be made available for the Professional Investors, Etc. by way of such information being posted on the web-site maintained by the TOKYO PRO-BOND Market (<http://www.tse.or.jp/english/rules/probond/publication-company/latest-publication.html>) in accordance with Articles 210 and 217 of the Special Regulations of

- Securities Listing Regulations Concerning Specified Listed Securities of the Tokyo Stock Exchange; and
- (f) the Issuer Information, Etc. will be provided to the Noteholders or made public pursuant to Article 27-32 of the FIEA.

OPERATIONAL INFORMATION

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| 36. | Any clearing system(s) other than Euroclear and Clearstream Luxembourg and the relevant identification numbers: | Not Applicable |
| 37. | Delivery: | Delivery against payment |
| 38. | Additional Paying Agent(s) (if any): | Not Applicable |
| | ISIN: | XS1097741620 |
| | Common code: | 109774162 |
| 39. | Ratings: | The Notes to be issued will not be rated. |

LISTING APPLICATION

This Pricing Supplement comprises the pricing supplement required to list the issue of Notes described herein pursuant to the US\$5,000,000,000 Multicurrency Medium Term Note Programme of Malayan Banking Berhad.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:


By: **Mohamed Rafique Merican**
Group Chief Financial Officer
Malayan Banking Berhad