

## **Amendment to Program Information**

**Nomura Bank International plc  
Nomura Europe Finance N.V.**

## AMENDMENT TO PROGRAM INFORMATION

### Cover

Type of Information:	Amendment to Program Information
Date of Filing:	21 May 2015
Company Name:	1) Nomura Bank International plc (" <b>NBI</b> ") 2) Nomura Europe Finance N.V. (" <b>NEF</b> ")
Name and Title of Representative:	1) NBI Managing Director and General Counsel Clare Jones 2) NEF Chairman & Managing Director Kenji Tsuge
Address of Registered Office:	1) NBI 1 Angel Lane, London EC4R 3AB, United Kingdom 2) NEF Rembrandt Tower 19th floor, Amstelplein 1, 1096 HA Amsterdam, The Netherlands
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Information on initial Program Information:

Date of Filing:	27 July 2014
Expected Issuance Period:	27 July 2014 to 26 July 2015
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$5,000,000,000
	2) NEF U.S.\$30,000,000,000

This amendment, consisting of this cover page and the Supplement dated 20 May 2015 to the Base Prospectus dated 1 August 2014 as supplemented by supplements dated 3 October 2014, 31 October 2014, 28 November 2014, 11 February 2015, 13 March 2015 and 15 May 2015 is filed to update the information included in the Program Information dated 27 July 2014 as amended by the amendments dated 4 August 2014, 6 October 2014, 4 November 2014, 1 December 2014, 12 February 2015, 16 March 2015 and 18 May 2015 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

**SUPPLEMENT DATED 20 MAY 2015 TO THE BASE PROSPECTUS DATED 1 AUGUST 2014 AS SUPPLEMENTED BY SUPPLEMENTS TO THE BASE PROSPECTUS DATED 3 OCTOBER 2014, 31 OCTOBER 2014, 28 NOVEMBER 2014, 11 FEBRUARY 2015, 13 MARCH 2015 AND 15 MAY 2015**

# **NOMURA**

## **NOMURA BANK INTERNATIONAL PLC**

(incorporated in England with limited liability with registered number 1981122)

## **NOMURA EUROPE FINANCE N.V.**

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

## **EURO NOTE PROGRAMME**

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE FINAL TERMS, BY EITHER

## **NOMURA HOLDINGS, INC.**

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

## **NOMURA HOLDINGS, INC.**

(incorporated in Japan with limited liability)

AND

## **NOMURA SECURITIES CO., LTD.**

(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus dated 1 August 2014 as supplemented by supplements to the Base Prospectus dated 3 October 2014, 31 October 2014, 28 November 2014, 11 February 2015, 13 March 2015 and 15 May 2015 (together, the **Base Prospectus**) is prepared in connection with the Euro Note Programme (the **Programme**) of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

Each of the Issuers, Nomura Holdings, Inc. (**NHI**) and Nomura Securities Co., Ltd. (together with NHI, the **Guarantors**, and each a **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (each of which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

### **1. PURPOSE OF THIS SUPPLEMENT**

NHI has recently published two United States Securities and Exchange Commission Form 6-K filings in relation to: (i) a press release containing information relating to a judgment issued by the United States District Court for the Southern District of New York in the proceedings against certain companies of the Nomura group, commenced by the Federal Housing Finance Agency in September 2011, dated 18 May 2015; and (ii) a press release announcing that the board of directors has approved a share buyback program

to run from 20 May 2015 to 28 July 2015, dated 19 May 2015 (together, the **Form 6-K Filings**). The purpose of this Supplement is to incorporate by reference the Form 6-K Filings.

## **2. PUBLICATION OF NHI'S FORM 6-K FILINGS**

A copy of each of the Form 6-K Filings has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the Form 6-K Filings are incorporated by reference in, and form part of, the Base Prospectus.

## **3. GENERAL**

All references to pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus are also available on the Luxembourg Stock Exchange's website ([www.bourse.lu](http://www.bourse.lu)).

This Supplement will be published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).