

Amendment to Program Information

**Nomura Bank International plc
Nomura Europe Finance N.V.**

AMENDMENT TO PROGRAM INFORMATION

Cover

Type of Information:	Amendment to Program Information
Date of Filing:	23 February 2016
Company Name:	1) Nomura Bank International plc (" NBI ") 2) Nomura Europe Finance N.V. (" NEF ")
Name and Title of Representative:	1) NBI Managing Director and General Counsel Clare Jones 2) NEF Chairman & Managing Director Kenji Tsuge
Address of Registered Office:	1) NBI 1 Angel Lane, London EC4R 3AB, United Kingdom 2) NEF Rembrandt Tower 19th floor, Amstelplein 1, 1096 HA Amsterdam, The Netherlands
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Liaison Contact:	Attorney-in-Fact: Akiko Kimura, Attorney-at-law Hironori Shibata, Attorney-at-law Hiroto Ando, Attorney-at-law Nobutake Nemoto, Attorney-at-law Anderson Mori & Tomotsune Address: Akasaka K-Tower 2-7, Motoakasaka 1-chome Minato-ku, Tokyo 107-0051 Telephone: +81-3-6888-1000
Address of Publication Website:	http://www.jpix.co.jp/english/equities/products/tpbm/announcement/index.html

Information on initial Program Information:

Date of Filing:	27 July 2015
Expected Issuance Period:	27 July 2015 to 26 July 2016
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$3,500,000,000
	2) NEF U.S.\$25,000,000,000

This amendment, consisting of this cover page and the Supplement dated 22 February 2016 to the Base Prospectus dated 11 December 2015 is filed to update the information included in the Program Information dated 27 July 2015 as amended by the amendments dated 3 August 2015, 14 September 2015, 18 November 2015 and 14 December 2015 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

**SUPPLEMENT DATED 22 FEBRUARY 2016 TO THE BASE PROSPECTUS DATED 11
DECEMBER 2015**

NOMURA

NOMURA BANK INTERNATIONAL PLC
(incorporated in England with limited liability with registered number 1981122)

NOMURA EUROPE FINANCE N.V.
(a limited liability company with corporate seat in Amsterdam, the Netherlands)

EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE
FINAL TERMS, BY EITHER

NOMURA HOLDINGS, INC.
(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

NOMURA HOLDINGS, INC.
(incorporated in Japan with limited liability)

AND

NOMURA SECURITIES CO., LTD.
(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus dated 11 December 2015 (the **Base Prospectus**) is prepared in connection with the Euro Note Programme (the **Programme**) of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

Each of the Issuers, Nomura Holdings, Inc. (**NHI**) and Nomura Securities Co., Ltd. (**NSC**, and together with NHI, the **Guarantors**, and each a **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (each of which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

1. PURPOSE OF THIS SUPPLEMENT

Each of the Guarantors has recently published financial information in respect of the nine month period ended 31 December 2015. The purpose of this Supplement is to:

- (a) incorporate by reference:
 - (i) NHI's United States Securities and Exchange Commission Form 6-K filing dated 2 February 2016 of an English translation of NHI's unaudited financial summary as at and for the nine months ended 31 December 2015 (the **Form 6-K**); and

(ii) an English translation of NSC’s unaudited financial information for the nine months ended 31 December 2015 (NSC’s **Financial Information**); and

(b) disclose changes made to the Board of Directors of NBI.

2. PUBLICATION OF NHI’S FORM 6-K

A copy of the Form 6-K has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

3. PUBLICATION OF NSC’S FINANCIAL INFORMATION

A copy of the NSC’s Financial Information has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, NSC’s Financial Information is incorporated by reference in, and forms part of, the Base Prospectus.

4. CHANGES TO NBI BOARD OF DIRECTORS

Paragraph 6.1 (*Board of Directors*) of the Registration Document, incorporated by reference in the Base Prospectus, is deemed deleted and replaced with the following:

“6.1 Board of Directors

The Board of Directors has responsibility for the overall management and direction of the business and affairs of the Issuer.

The table below contains the details of the members of the Board of Directors in office as at the date of this document, their role and the date of appointment¹.

Name	Office	Other principal activities within Nomura Group and outside Directorships	Date of Appointment
James Leng	Chairman and Independent Non-Executive Director	N/A	Director appointment – 10 December 2015
		Chairman and Non-Executive Director of:	Chairman appointment – 8 February 2016
		Nomura Europe Holdings plc	Director appointment – 10 December 2015
			Chairman appointment – 27 January 2016
		Nomura International plc	Director appointment – 10 December 2015
			Chairman appointment – 27 January 2016
		The Clocktower Foundation	29 September 2015

¹ The appointment is for an indefinite time

		Senior Independent Director of:	
		Genel Energy plc	26 May 2011
		Non-Executive Director of:	
		Aon plc	19 May 2014
		(all of the above incorporated in England and Wales)	
David Benson	Non-Executive Director	N/A	Non-Executive Director appointment – 28 August 2015
			Chairman appointment – 28 August 2015 – 8 February 2016
		Non-Executive Director and Chairman of:	
		Nomura Capital Markets	Director appointment – 08 October 2009 – 1 January 2015
			Chairman appointment – 08 October 2009
			Non-Executive Director appointment – 1 January 2015
		Nomura European Investment Limited	Director appointment – 20 September 2010 – 1 January 2015
			Chairman appointment – 20 September 2010
			Non-Executive Director appointment – 1 January 2015
		Nomura Europe Holdings plc	Non-Executive Director appointment – 1 January 2015
			Chairman appointment – 13 June 2015
		Nomura International plc	Non-Executive Director appointment – 1 January 2015
			Chairman appointment – 13 June 2015
		Director of:	
		Nomura Holdings, Inc.	28 June 2011
Paul Spanswick	Executive	N/A	Director appointment – 24

	Director		July 2002
	Chief Executive Officer		CEO appointment – 22 March 2012
			Acting Chairman appointment – 13 June 2015 – 28 August 2015
		Executive Director of:	
		The Nomura Charitable Trust	28 April 2010
		Nomura Europe Holdings plc	14 February 2008
		Nomura International plc	21 January 2008
		Non-Executive Director of:	
		London First	11 March 2011
		Trustee of Teenage Cancer Trust	28 November 2011
		The Teenage Trust (Trading) Limited	20 April 2015
		(all of the above are incorporated in England and Wales)	
		Director of:	
		Instinet Holdings Inc (incorporated in the U.S.)	1 September 2013
		Nomura Bank (Luxembourg) S.A. (incorporated in Luxembourg)	11 November 2013
John Tierney	Executive Director	Nomura Bank International plc	16 October 2015
Clare Jones	Executive Director	N/A	17 December 2014
John Baker	Executive Director	N/A	24 June 2015
		Director of:	
		Nomura Asia Investment (India Powai) Pte. Ltd. (incorporated in India)	18 October 2013
		Nomura Asia Holding N.V. (incorporated in the Netherlands)	22 October 2013
		Nomura International (Hong Kong) Limited	23 October 2013

		(incorporated in Hong Kong)	
		Nomura Securities (Hong Kong) Limited (incorporated in Hong Kong)	23 October 2013
		Nomura Principal Investments Asia Limited (incorporated in Hong Kong)	28 October 2013
		Nomura Australia Limited (incorporated in Australia)	31 October 2013
		Nomura Securities Philippines, Inc. (incorporated in the Philippines)	7 November 2013
		Nomura Mauritius Limited (incorporated in Mauritius)	15 November 2013
		Nomura Financial Investment (Korea) Co., Ltd (incorporated in Korea)	9 December 2013
		Nomura Financial Advisory and Securities (India) Private Limited (incorporated in India)	12 December 2013
		Nomura Information Technology (Shanghai) Co., Ltd. (incorporated in China)	27 March 2014
		Starbright Finance Co., Ltd (incorporated in China)	24 April 2014
		43 Compayne Gardens Management Company Limited (incorporated in England and Wales)	7 September 2004
		Asia Securities Industry & Financial Markets Association Limited (incorporated in Hong Kong)	October 2013
		BFAM Partners (Cayman) Limited (incorporated in Cayman Islands)	11 November 2013
Lewis John O'Donald	Executive Director	N/A	21 December 2015
		Executive Director of: Nomura Europe Holdings	20 June 2011

plc
Nomura International plc 20 June 2011
Chairman and Executive
Director of:
The Nomura Charitable Trust Director appointment – 4
February 2015
Chairman appointment – 29
September 2015”

5. GENERAL

All references to pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus are also available on the Luxembourg Stock Exchange's website (www.bourse.lu).

This Supplement will be published on the website of the Luxembourg Stock Exchange (www.bourse.lu).