

Amendment to Program Information

**Nomura Bank International plc
Nomura Europe Finance N.V.**

AMENDMENT TO PROGRAM INFORMATION

Cover

Type of Information:	Amendment to Program Information
Date of Filing:	16 May 2016
Company Name:	1) Nomura Bank International plc (" NBI ") 2) Nomura Europe Finance N.V. (" NEF ")
Name and Title of Representative:	1) NBI Managing Director and General Counsel Clare Jones 2) NEF Chairman & Managing Director Kenji Tsuge
Address of Registered Office:	1) NBI 1 Angel Lane, London EC4R 3AB, United Kingdom 2) NEF Rembrandt Tower 19th floor, Amstelplein 1, 1096 HA Amsterdam, The Netherlands
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Liaison Contact:	Attorney-in-Fact: Akiko Kimura, Attorney-at-law Hironori Shibata, Attorney-at-law Hiroto Ando, Attorney-at-law Nobutake Nemoto, Attorney-at-law Anderson Mori & Tomotsune Address: Akasaka K-Tower 2-7, Motoakasaka 1-chome Minato-ku, Tokyo 107-0051 Telephone: +81-3-6888-1000
Address of Publication Website:	http://www.jpix.co.jp/english/equities/products/tpbm/announcement/index.html

Information on initial Program Information:

Date of Filing:	27 July 2015
Expected Issuance Period:	27 July 2015 to 26 July 2016
Maximum Outstanding Issuance Amount:	1) NBI
	U.S.\$3,500,000,000
	2) NEF
	U.S.\$25,000,000,000

This amendment, consisting of this cover page and the Supplement dated 13 May 2016 to the Base Prospectus dated 11 December 2015 as supplemented by the supplements dated 22 February 2016 and 11 March 2016 is filed to update the information included in the Program Information dated 27 July 2015 as amended by the amendments dated 3 August 2015, 14 September 2015, 18 November 2015, 14 December 2015, 23 February 2016 and 14 March 2016 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

**SUPPLEMENT DATED 13 MAY 2016 TO THE BASE PROSPECTUS DATED 11 DECEMBER 2015
AS SUPPLEMENTED BY THE SUPPLEMENTS TO THE BASE PROSPECTUS DATED 22
FEBRUARY 2016 AND 11 MARCH 2016**

NOMURA

NOMURA BANK INTERNATIONAL PLC

(incorporated in England with limited liability with registered number 1981122)

NOMURA EUROPE FINANCE N.V.

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE
FINAL TERMS, BY EITHER

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

AND

NOMURA SECURITIES CO., LTD.

(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus dated 11 December 2015 as supplemented by the supplements to the Base Prospectus dated 22 February 2016 and 11 March 2016 (together, the **Base Prospectus**) is prepared in connection with the Euro Note Programme (the **Programme**) of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

Each of the Issuers, Nomura Holdings, Inc. (**NHI**) and Nomura Securities Co., Ltd. (**NSC**, and together with NHI, the **Guarantors**, and each a **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (each of which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

1. PURPOSE OF THIS SUPPLEMENT

NHI has recently published two United States Securities and Exchange Commission Form 6-K filings as follows:

- (i) a Form 6-K dated 27 April 2016 of an English translation of NHI's unaudited financial summary as at and for the year ended 31 March 2016 (the **NHI Financial Summary Form 6-K**); and
- (ii) a Form 6-K dated 27 April 2016 (the **NHI News Release Form 6-K**) including a News Release entitled "Nomura Approves Share Buyback Program" relating to an announcement that the board of

directors of NHI has approved a share buyback program to run from 18 May 2016 to 22 July 2016 (the **Share Buyback News Release**).

NSC has recently published financial information in respect of the year ended 31 March 2016.

The purpose of this Supplement is to incorporate by reference (a) the NHI Financial Summary Form 6-K, (b) an English translation of NSC's unaudited financial information for the year ended 31 March 2016 (the **NSC's Financial Information**) as published on 27 April 2016 and as referred to in the NHI Financial Summary Form 6-K and (c) the Share Buyback News Release.

2. PUBLICATION OF NHI FINANCIAL SUMMARY FORM 6-K, NSC'S FINANCIAL INFORMATION AND SHARE BUYBACK NEWS RELEASE

A copy of each of (i) the NHI Financial Summary Form 6-K, (ii) the NSC's Financial Information and (iii) the NHI News Release Form 6-K has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the NHI Financial Summary Form 6-K, the NSC's Financial Information and the Share Buyback News Release are incorporated by reference in, and form part of, the Base Prospectus.

3. GENERAL

All references to pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus are also available on the Luxembourg Stock Exchange's website (www.bourse.lu).

This Supplement will be published on the website of the Luxembourg Stock Exchange (www.bourse.lu).