

Amendment to Program Information

**Nomura Bank International plc
Nomura Europe Finance N.V.**

AMENDMENT TO PROGRAM INFORMATION

Cover

Type of Information:	Amendment to Program Information
Date of Filing:	15 August 2016
Company Name:	1) Nomura Bank International plc (" NBI ") 2) Nomura Europe Finance N.V. (" NEF ")
Name and Title of Representative:	1) NBI Managing Director and General Counsel Clare Jones 2) NEF Chairman & Managing Director Kenji Tsuge
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Address of Publication Website:	http://www.jpix.co.jp/english/equities/products/tpbm/announcement/index.html

Information on initial Program Information:

Date of Filing:	27 July 2016
Expected Issuance Period:	27 July 2016 to 26 July 2017
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$3,500,000,000
	2) NEF U.S.\$25,000,000,000

This amendment, consisting of this cover page and the Supplement dated 12 August 2016 to the Base Prospectus dated 11 December 2015 as supplemented by the supplements dated 22 February 2016, 11 March 2016, 13 May 2016 and 15 July 2016 is filed to update the information included in the Program Information dated 27 July 2016 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

SUPPLEMENT DATED 12 AUGUST 2016 TO THE BASE PROSPECTUS DATED 11 DECEMBER 2015 AS SUPPLEMENTED BY THE SUPPLEMENTS TO THE BASE PROSPECTUS DATED 22 FEBRUARY 2016, 11 MARCH 2016, 13 MAY 2016 AND 15 JULY 2016

NOMURA

NOMURA BANK INTERNATIONAL PLC
(incorporated in England with limited liability with registered number 1981122)

NOMURA EUROPE FINANCE N.V.
(a limited liability company with corporate seat in Amsterdam, the Netherlands)

EURO NOTE PROGRAMME
FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE FINAL TERMS, BY EITHER

NOMURA HOLDINGS, INC.
(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

NOMURA HOLDINGS, INC.
(incorporated in Japan with limited liability)

AND

NOMURA SECURITIES CO., LTD.
(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus dated 11 December 2015 as supplemented by the supplements to the Base Prospectus dated 22 February 2016, 11 March 2016, 13 May 2016 and 15 July 2016 (together, the **Base Prospectus**) is prepared in connection with the Euro Note Programme (the **Programme**) of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI, the **Issuers**, and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

Each of the Issuers, Nomura Holdings, Inc. (**NHI**) and Nomura Securities Co., Ltd. (**NSC**, and together with NHI, the **Guarantors**, and each a **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (each of which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

1. PURPOSE OF THIS SUPPLEMENT

NHI has recently published two United States Securities and Exchange Commission Form 6-K filings as follows:

- (i) a Form 6-K dated 28 July 2016 of an English translation of NHI's unaudited financial summary as at and for the three months ended 30 June 2016 (the **NHI Financial Summary Form 6-K**); and

- (ii) a Form 6-K dated 28 July 2016 (the **NHI News Release Form 6-K**) including a News Release entitled “Nomura Approves Share Buyback Program” relating to an announcement that the board of directors of NHI has approved a share buyback program to run from 15 August 2016 to 27 January 2017 (excluding the period between 28 October 2016 and 11 November 2016) (the **NHI Share Buyback News Release**).

NBI has recently published its audited consolidated annual financial statements for the financial year ended 31 March 2016 (the **NBI Financial Statements**).

NSC has recently published:

- (i) audited non-consolidated annual financial statements for the financial year ended 31 March 2016 (the **NSC Financial Statements**); and
- (ii) an English translation of unaudited financial information for the three months ended 30 June 2016 (the **NSC Financial Information**).

The purpose of this Supplement is to incorporate by reference (a) the NHI Financial Summary Form 6-K, (b) the NHI Share Buyback News Release, (c) the NBI Financial Statements, (d) the NSC Financial Statements and (e) the NSC Financial Information.

2. PUBLICATION OF NHI FINANCIAL SUMMARY FORM 6-K, NHI SHARE BUYBACK NEWS RELEASE, NBI FINANCIAL STATEMENTS, NSC FINANCIAL STATEMENTS AND NSC FINANCIAL INFORMATION

A copy of each of (i) the NHI Financial Summary Form 6-K, (ii) the NHI News Release Form 6-K, (iii) the NBI Financial Statements, (iv) the NSC Financial Statements and (v) the NSC Financial Information has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, (i) the NHI Financial Summary Form 6-K, (ii) the NHI Share Buyback News Release, (iii) the NBI Financial Statements, (iv) the NSC Financial Statements and (v) the NSC Financial Information are incorporated by reference in, and form part of, the Base Prospectus.

3. GENERAL

All references to pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus are also available on the Luxembourg Stock Exchange's website (www.bourse.lu).

This Supplement will be published on the website of the Luxembourg Stock Exchange (www.bourse.lu).