

## **Amendment to Program Information**

**Nomura Bank International plc  
Nomura Europe Finance N.V.**

## AMENDMENT TO PROGRAM INFORMATION

### Cover

Type of Information:	Amendment to Program Information
Date of Filing:	19 January 2017
Company Name:	1) Nomura Bank International plc ("NBI") 2) Nomura Europe Finance N.V. ("NEF")
Name and Title of Representative:	1) NBI Executive Director and Chief Operating Officer Zarah Wiles 2) NEF Chairman & Managing Director Kenji Tsuge
Address of Registered Office:	1) NBI 1 Angel Lane, London EC4R 3AB, United Kingdom 2) NEF Rembrandt Tower 19th floor, Amstelplein 1, 1096 HA Amsterdam, The Netherlands
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Liaison Contact:	Attorney-in-Fact: Akiko Kimura, Attorney-at-law Hironori Shibata, Attorney-at-law Hiroto Ando, Attorney-at-law Nobutake Nemoto, Attorney-at-law Anderson Mori & Tomotsune Address: Akasaka K-Tower 2-7, Motoakasaka 1-chome Minato-ku, Tokyo 107-0051 Telephone: +81-3-6888-1000
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Information on initial Program Information:

Date of Filing:	27 July 2016
Expected Issuance Period:	27 July 2016 to 26 July 2017
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$3,000,000,000
	2) NEF U.S.\$22,000,000,000

This amendment, consisting of this cover page and the Supplement dated 18 January 2017 to the Base Prospectus dated 16 September 2016 as supplemented by the supplements dated 11 November 2016 and 6 December 2016 is filed to update the information included in the Program Information dated 27 July 2016 as amended by the amendments dated 15 August 2016, 20 September 2016, 14 November 2016 and 7 December 2016 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

**SUPPLEMENT DATED 18 JANUARY 2017 TO THE BASE PROSPECTUS DATED  
16 SEPTEMBER 2016 AS SUPPLEMENTED BY THE SUPPLEMENTS TO THE BASE  
PROSPECTUS DATED 11 NOVEMBER 2016 AND 6 DECEMBER 2016**

# **NOMURA**

**NOMURA BANK INTERNATIONAL PLC**

(incorporated in England with limited liability with registered number 1981122)

**NOMURA EUROPE FINANCE N.V.**

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

## **EURO NOTE PROGRAMME**

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE  
FINAL TERMS, BY EITHER

**NOMURA HOLDINGS, INC.**

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

**NOMURA HOLDINGS, INC.**

(incorporated in Japan with limited liability)

AND

**NOMURA SECURITIES CO., LTD.**

(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus dated 16 September 2016 as previously supplemented by the supplements to the Base Prospectus dated 11 November 2016 and 6 December 2016 (together, the **Base Prospectus**) is prepared in connection with the Euro Note Programme (the **Programme**) of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI, the **Issuers**, and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

Each of the Issuers, Nomura Holdings, Inc. (**NHI**) and Nomura Securities Co., Ltd. (**NSC**, and together with NHI, the **Guarantors**, and each a **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (each of which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

### **1. PURPOSE OF THIS SUPPLEMENT**

NSC has recently prepared an English translation of its unaudited Semi-annual Non-Consolidated Financial Statements for the six months ended 30 September 2016 (the **NSC Semi-Annual Financial Statements**). The purpose of this Supplement is to incorporate by reference the NSC Semi-Annual Financial Statements.

## **2. PUBLICATION OF THE NSC SEMI-ANNUAL FINANCIAL STATEMENTS**

A copy of the NSC Semi-Annual Financial Statements has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the NSC Semi-Annual Financial Statements are incorporated by reference in, and form part of, the Base Prospectus.

## **3. GENERAL**

All references to pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus and in the Supplement can be obtained free of charge from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus and in the Supplement are also available on the Luxembourg Stock Exchange's website ([www.bourse.lu](http://www.bourse.lu)).

This Supplement will be published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).