

## **Amendment to Program Information**

**Nomura Bank International plc  
Nomura Europe Finance N.V.**

## AMENDMENT TO PROGRAM INFORMATION

### Cover

Type of Information:	Amendment to Program Information
Date of Filing:	15 May 2018
Company Name:	1) Nomura Bank International plc (" <b>NBI</b> ") 2) Nomura Europe Finance N.V. (" <b>NEF</b> ")
Name and Title of Representative:	1) NBI Executive Director and Chief Operating Officer Zarah Wiles 2) NEF President & Managing Director Hiroyuki Muromachi
Address of Registered Office:	1) NBI 1 Angel Lane, London EC4R 3AB, United Kingdom 2) NEF Rembrandt Tower 19th floor, Amstelplein 1, 1096 HA Amsterdam, The Netherlands
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Liaison Contact:	Attorney-in-Fact: Akiko Kimura, Attorney-at-law Hironori Shibata, Attorney-at-law Hiroto Ando, Attorney-at-law Nobutake Nemoto, Attorney-at-law Anderson Mori & Tomotsune Address: Otemachi Park Building 1-1-1 Otemachi, Chiyoda-ku, Tokyo 100-8136 Telephone: +81-3-6775-1000
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Information on initial Program Information:

Date of Filing:	27 July 2017
Expected Issuance Period:	27 July 2017 to 26 July 2018
Maximum Outstanding Issuance Amount:	1) NBI
	U.S.\$2,300,000,000
	2) NEF
	U.S.\$22,000,000,000

This amendment, consisting of this cover page and the Supplement dated 14 May 2018 to the Base Prospectus dated 15 September 2017 as supplemented by the supplements dated 10 November 2017, 8 December 2017, 12 January 2018, 16 February 2018 and 7 March 2018 is filed to update the information included in the Program Information dated 27 July 2017 as amended by the amendments dated 14 August 2017, 19 September 2017, 13 November 2017, 11 December 2017, 15 January 2018, 19 February 2018 and 8 March 2018 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

**SUPPLEMENT DATED 14 MAY 2018 TO THE BASE PROSPECTUS DATED 15 SEPTEMBER 2017 AS SUPPLEMENTED BY THE SUPPLEMENTS TO THE BASE PROSPECTUS DATED 10 NOVEMBER 2017, 8 DECEMBER 2017, 12 JANUARY 2018, 16 FEBRUARY 2018 AND 7 MARCH 2018**

# **NOMURA**

## **NOMURA BANK INTERNATIONAL PLC**

(incorporated in England with limited liability with registered number 1981122)

## **NOMURA EUROPE FINANCE N.V.**

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

## **EURO NOTE PROGRAMME**

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE FINAL TERMS, BY EITHER

## **NOMURA HOLDINGS, INC.**

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

## **NOMURA HOLDINGS, INC.**

(incorporated in Japan with limited liability)

AND

## **NOMURA SECURITIES CO., LTD.**

(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus dated 15 September 2017, as previously supplemented by the supplements to the Base Prospectus dated 10 November 2017, 8 December 2017, 12 January 2018, 16 February 2018 and 7 March 2018 (together, the **Base Prospectus**), is prepared in connection with the Euro Note Programme (the **Programme**) of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI, the **Issuers**, and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

Each of the Issuers, Nomura Holdings, Inc. (**NHI**) and Nomura Securities Co., Ltd. (**NSC** and, together with NHI, the **Guarantors**, and each a **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (each of which has taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

### **1. PURPOSE OF THIS SUPPLEMENT**

NHI has recently published two United States Securities and Exchange Commission Form 6-K filings as follows:

- (i) a Form 6-K dated 26 April 2018 of an English translation of NHI's unaudited financial summary for the year ended 31 March 2018 (the **NHI Financial Summary Form 6-K**); and

- (ii) a Form 6-K dated 26 April 2018 (the **NHI News Release Form 6-K**) including a News Release entitled "Nomura Approves Share Buyback Program" relating to an announcement that the board of directors of NHI has approved a share buyback program to run from 16 May 2018 to 29 March 2019 (the **Share Buyback News Release**).

NSC has recently published financial information in respect of the year ended 31 March 2018.

The purpose of this Supplement is to incorporate by reference: (a) the NHI Financial Summary Form 6-K; (b) the English translation of NSC's unaudited financial information for the year ended 31 March 2018 (**NSC's Financial Information**) as published on 26 April 2018 and as referred to in the NHI Financial Summary Form 6-K; and (c) the Share Buyback News Release.

## **2. PUBLICATION OF THE NHI FINANCIAL SUMMARY FORM 6-K, NSC'S FINANCIAL INFORMATION AND THE SHARE BUYBACK NEWS RELEASE**

A copy of each of the NHI Financial Summary Form 6-K, NSC's Financial Information and the NHI News Release Form 6-K has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, each of the NHI Financial Summary Form 6-K, NSC's Financial Information and the Share Buyback News Release is incorporated by reference in, and forms part of, the Base Prospectus.

## **3. GENERAL**

All references to pages in this Supplement are to the original unsupplemented Base Prospectus dated 15 September 2017, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus and in the Supplement can be obtained free of charge from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus and in the Supplement are also available on the Luxembourg Stock Exchange's website ([www.bourse.lu](http://www.bourse.lu)).

This Supplement will be published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).