

Amendment to Program Information

**Nomura Bank International plc
Nomura Europe Finance N.V.**

AMENDMENT TO PROGRAM INFORMATION

Cover

Type of Information: Amendment to Program Information

Date of Filing: 7 April 2014

Company Name: 1) Nomura Bank International plc ("**NBI**")
2) Nomura Europe Finance N.V. ("**NEF**")

Name and Title of Representative: 1) NBI
Managing Director and General Counsel
Clare Jones
2) NEF
Chairman & Managing Director
Kenji Tsuge

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Address of Publication Website: <http://www.tse.or.jp/rules/probond/>

Information on initial Program Information:

Date of Filing:	27 July 2013
Expected Issuance Period:	27 July 2013 to 26 July 2014
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$10,000,000,000
	2) NEF U.S.\$30,000,000,000

This amendment, consisting of this cover page and the Supplement dated 4 April 2014 to the Base Prospectus dated 5 August 2013 as supplemented by a supplement dated 9 December 2013 is filed to update the information included in the Program Information dated 27 July 2013 as amended by the amendments dated 6 August 2013 and 10 December 2013 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

SUPPLEMENT DATED 4 APRIL 2014 TO THE BASE PROSPECTUS DATED 5 AUGUST 2013

NOMURA

NOMURA BANK INTERNATIONAL PLC

(incorporated in England with limited liability with registered number 1981122)

NOMURA EUROPE FINANCE N.V.

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE FINAL TERMS, BY EITHER

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

AND

NOMURA SECURITIES CO., LTD.

(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 5 August 2013 is prepared in connection with the Euro Note Programme of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and the first supplement to the Base Prospectus dated 9 December 2013 issued by the Issuers.

Each of the Issuers and the Guarantors accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

1. PURPOSE OF THIS SUPPLEMENT

Both NHI and NSC have recently published financial information in respect of the nine month period ended 31 December 2013. The purpose of this Supplement is to (a) incorporate by reference NHI's United States Securities and Exchange Commission Form 6-K filing of an English translation of NHI's quarterly securities report as at and for the nine month period ended 31 December 2013, an English translation of the related confirmation letter and NHI's ratio of earnings to fixed charges and computation thereof for the nine months ended 31 December 2013; (b) incorporate by reference NSC's English translation of its quarterly financial information for the nine month period ended 31 December 2013 and (c) update the significant and material change statements in relation to NHI and NSC.

2. PUBLICATION OF NHI'S FORM 6-K

NHI has recently published its Form 6-K which includes an English translation of NHI's quarterly securities report as at and for the nine month period ended 31 December 2013, an English translation of the related confirmation letter and NHI's ratio of earnings to fixed charges and computation thereof for the nine months ended 31 December 2013 (**NHI's Form 6-K**).

The English translations included in NHI's Form 6-K are direct and accurate translations from the Japanese language original.

A copy of NHI's Form 6-K (available at <http://www.nomuraholdings.com/investor/library/sec/6k/140228/140228.pdf>) has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, NHI's Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

3. PUBLICATION OF NSC'S INTERIM FINANCIAL INFORMATION

NSC has recently published an English translation of its quarterly unaudited financial information for the nine month period ended 31 December 2013 (**NSC's Interim Financial Information**).

A copy of NSC's Interim Financial Information (available at http://www.nomuraholdings.com/company/group/nsc/pdf/2014_3q.pdf) has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, NSC's Interim Financial Information is incorporated by reference in, and forms part of, the Base Prospectus.

4. UPDATE TO THE SIGNIFICANT AND MATERIAL ADVERSE CHANGE STATEMENTS

The paragraph entitled "Significant or Material Change" on page 90 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

Significant or Material Change

Save as disclosed in this Base Prospectus, there has been no significant change in the financial or trading position of NEF since 31 March 2013, no significant change in the financial or trading position of NBI since 30 September 2013 and no significant change in the financial or trading position of NHI or NSC since 31 December 2013 and there has been no material adverse change in the financial position or prospects of any of the Issuers or Guarantors since 31 March 2013.

5. GENERAL

All pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus are also available on the Luxembourg Stock Exchange's website (www.bourse.lu).

If documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive (Directive 2003/71/EC).