

## **Amendment to Program Information**

**Nomura Bank International plc  
Nomura Europe Finance N.V.**

## AMENDMENT TO PROGRAM INFORMATION

### Cover

Type of Information: Amendment to Program Information

Date of Filing: 6 October 2014

Company Name: 1) Nomura Bank International plc ("**NBI**")  
2) Nomura Europe Finance N.V. ("**NEF**")

Name and Title of Representative: 1) NBI  
Managing Director and General Counsel  
Clare Jones  
2) NEF  
Chairman & Managing Director  
Kenji Tsuge

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Address of Publication Website: <http://www.tse.or.jp/rules/probond/>

Information on initial Program Information:

Date of Filing:	27 July 2014
Expected Issuance Period:	27 July 2014 to 26 July 2015
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$5,000,000,000 2) NEF U.S.\$30,000,000,000

This amendment, consisting of this cover page and the Supplement dated 3 October 2014 to the Base Prospectus dated 1 August 2014 is filed to update the information included in the Program Information dated 27 July 2014 as amended by an amendment dated 4 August 2014 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

SUPPLEMENT DATED 3 OCTOBER 2014 TO THE BASE PROSPECTUS DATED 1 AUGUST 2014

# NOMURA

## NOMURA BANK INTERNATIONAL PLC

(incorporated in England with limited liability with registered number 1981122)

## NOMURA EUROPE FINANCE N.V.

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

### EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE FINAL TERMS, BY EITHER

### NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

### NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

AND

### NOMURA SECURITIES CO., LTD.

(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 1 August 2014 is prepared in connection with the Euro Note Programme (the **Programme**) of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

Each of the Issuers, Nomura Holdings, Inc. (**NHI**) and Nomura Securities Co., Ltd. (**NSC**, and together with NHI, the **Guarantors**, and each a **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (each of which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

#### 1. PURPOSE OF THIS SUPPLEMENT

Each of the Guarantors have recently published financial information in respect of the three month period ended 30 June 2014. The purpose of this Supplement is to (a) incorporate by reference NHI's United States Securities and Exchange Commission Form 6-K filing dated 28 August 2014 of an English translation of NHI's quarterly securities report (including unaudited consolidated financial statements) as at and for the three month period ended 30 June 2014, an English translation of the related confirmation letter and NHI's unaudited ratio of earnings to fixed charges and computation thereof for the three months ended 30 June 2014 (the **Form 6-K**); (b) incorporate by reference an English translation of NSC's unaudited quarterly financial information for the three months ended 30 June 2014; and (c) update the significant or material change statement in relation to each Guarantor.

## **2. PUBLICATION OF NHI'S FORM 6-K**

NHI has recently published the Form 6-K.

A copy of NHI's Form 6-K has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, NHI's Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

## **3. PUBLICATION OF NSC'S QUARTERLY FINANCIAL INFORMATION**

NSC has recently published an English translation of its unaudited quarterly financial information for the three month period ended 30 June 2014 (the **NSC's Quarterly Financial Information**).

A copy of NSC's Quarterly Financial Information has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, NSC's Quarterly Financial Information is incorporated by reference in, and forms part of, the Base Prospectus.

## **4. UPDATE OF THE SIGNIFICANT OR MATERIAL CHANGE STATEMENT**

The paragraph entitled "Significant or Material Change" on page 95 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

### **Significant or Material Change**

Save as disclosed in this Base Prospectus, there has been no significant change in the financial or trading position of NBI or NEF since 31 March 2014 and no significant change in the financial or trading position of NHI or NSC since 30 June 2014 and there has been no material adverse change in the financial position or prospects of any of the Issuers or Guarantors since 31 March 2014.

## **5. GENERAL**

All references to pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus are also available on the Luxembourg Stock Exchange's website ([www.bourse.lu](http://www.bourse.lu)).

If documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplement.

This Supplement will be published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).