

Amendment to Program Information

**Nomura Bank International plc
Nomura Europe Finance N.V.**

AMENDMENT TO PROGRAM INFORMATION

Cover

Type of Information: Amendment to Program Information

Date of Filing: 1 December 2014

Company Name: 1) Nomura Bank International plc ("**NBI**")
2) Nomura Europe Finance N.V. ("**NEF**")

Name and Title of Representative: 1) NBI
Managing Director and General Counsel
Clare Jones
2) NEF
Chairman & Managing Director
Kenji Tsuge

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Address of Publication Website: <http://www.tse.or.jp/rules/probond/>

Information on initial Program Information:

Date of Filing:	27 July 2014
Expected Issuance Period:	27 July 2014 to 26 July 2015
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$5,000,000,000
	2) NEF U.S.\$30,000,000,000

This amendment, consisting of this cover page and the Supplement dated 28 November 2014 to the Base Prospectus dated 1 August 2014 as supplemented by supplements dated 3 October 2014 and 31 October 2014 is filed to update the information included in the Program Information dated 27 July 2014 as amended by the amendments dated 4 August 2014, 6 October 2014 and 4 November 2014 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

**DATED 28 NOVEMBER 2014 TO THE BASE PROSPECTUS DATED 1 AUGUST 2014 AS
SUPPLEMENTED BY SUPPLEMENTS TO THE BASE PROSPECTUS DATED 3 OCTOBER 2014
AND 31 OCTOBER 2014**

NOMURA

NOMURA BANK INTERNATIONAL PLC

(incorporated in England with limited liability with registered number 1981122)

NOMURA EUROPE FINANCE N.V.

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE
FINAL TERMS, BY EITHER

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

AND

NOMURA SECURITIES CO., LTD.

(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus dated 1 August 2014 as supplemented by supplements to the base prospectus dated 3 October 2014 and 31 October 2014 (the **Base Prospectus**) is prepared in connection with the Euro Note Programme (the **Programme**) of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

Each of the Issuers, Nomura Holdings, Inc. (**NHI**) and Nomura Securities Co., Ltd. (**NSC**, and together with NHI, the **Guarantors**, and each a **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (each of which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

1. PURPOSE OF THIS SUPPLEMENT

Each of NBI and NHI has recently published financial information in respect of the six month period ended 30 September 2014. The purpose of this Supplement is to (a) incorporate by reference NBI's Interim Report (as defined below) for the six months ended 30 September 2014; (b) incorporate by reference NHI's United States Securities and Exchange Commission Form 6-K filing dated 28 November 2014 of an English translation of NHI's Quarterly Securities Report (including unaudited consolidated financial statements) as at and for the six months ended 30 September 2014, an English translation of the related confirmation letter, NHI's unaudited consolidated capitalisation and indebtedness as of 30 September 2014 and NHI's unaudited

ratio of earnings to fixed charges and computation thereof for the six months ended 30 September 2014 (the **Form 6-K**); and (c) update the significant or material change statement in relation to NBI and NHI .

2. PUBLICATION OF NBI'S INTERIM REPORT

NBI has recently published its interim report for the six month period ended 30 September 2014 (“**NBI's Interim Report**”).

A copy of NBI's Interim Report has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, NBI's Interim Report is incorporated by reference in, and forms part of, the Base Prospectus.

3. PUBLICATION OF NHI'S FORM 6-K

NHI has recently published the Form 6-K.

A copy of the Form 6-K has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

4. UPDATE OF SIGNIFICANT OR MATERIAL CHANGE STATEMENT

The paragraph entitled "Significant or Material Change" on page 95 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

Significant or Material Change

Save as disclosed in this Base Prospectus, there has been (i) no significant change in the financial or trading position of NEF since 31 March 2014, and (ii) no significant change in the financial or trading position of NBI, NHI or NSC since 30 September 2014 and there has been no material adverse change in the financial position or prospects of any of the Issuers or Guarantors since 31 March 2014.

5. GENERAL

All references to pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus are also available on the Luxembourg Stock Exchange's website (www.bourse.lu).

This Supplement will be published on the website of the Luxembourg Stock Exchange (www.bourse.lu).