

Written Assurance regarding Program Listing

Date: 23 July 2012

To: Tokyo Stock Exchange, Inc., President & CEO

Address of principal place of business: 1 Angel Lane, London EC4R 3AB, United Kingdom

Name of the applicant: Nomura Bank International plc

Name and title of the representative:

Clare Jones

Clare Jones

Managing Director and General Counsel

Nomura Bank International plc (the "Applicant"), upon submitting program information to Tokyo Stock Exchange, Inc. (the "Exchange"), hereby assures the following:

1. Documents submitted by the Applicant to the Exchange in the course of submission of program information, initial listing application based on said program information, and examination/confirmation of listing qualification contain all necessary information without omission and the contents of such documents are wholly true and correct.
2. The Applicant will comply with any and all of the operating rules, the Special Regulations of Securities Listing Regulations Concerning Specified Listed Securities, and any other rules including bylaws in relation to such rules established by, and to be established or revised by, the Exchange (collectively, the "Rules") as may be applicable to the Applicant as well as the bonds thereof to be listed based on said program information (collectively, the "Listed Bonds").
3. The Applicant will comply with any and all of the orders, procedures and measures including delisting of the Listed Bonds, and suspension of sales and purchase of the Listed Bonds made, conducted or taken by the Exchange in accordance with the Rules.
4. If any suit arise from this written assurance or arise between the Applicant and the Exchange in connection with the Listed Bonds, Tokyo District Court shall have an exclusive jurisdiction over such a suit as the court of first instance.