

## **Amendment to Program Information**

**Nomura Bank International plc  
Nomura Europe Finance N.V.**

## AMENDMENT TO PROGRAM INFORMATION

### Cover

Type of Information:	Amendment to Program Information
Date of Filing:	17 August 2012
Company Name:	1) Nomura Bank International plc (" <b>NBI</b> ") 2) Nomura Europe Finance N.V. (" <b>NEF</b> ")
Name and Title of Representative:	1) NBI Managing Director and General Counsel Clare Jones 2) NEF Chairman & Managing Director Kenji Tsuge
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Address of Publication Website:	<a href="http://promarket.tse.or.jp/probond/">http://promarket.tse.or.jp/probond/</a>

Information on initial Program Information:

Date of Filing:	27 July 2012
Expected Issuance Period:	27 July 2012 to 26 July 2013
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$12,500,000,000 2) NEF U.S.\$40,000,000,000

This amendment, consisting of this cover page and the Supplement dated 16 August 2012 to the Base Prospectus dated 27 July 2012, is filed to update the information included in the Program Information dated 27 July 2012 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

SUPPLEMENT DATED 16 AUGUST 2012 TO THE BASE PROSPECTUS DATED 27 JULY 2012

# NOMURA

## NOMURA BANK INTERNATIONAL PLC

(incorporated in England with limited liability with registered number 1981122)

## NOMURA EUROPE FINANCE N.V.

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

### EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE FINAL TERMS, BY EITHER

### NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

### NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

AND

### NOMURA SECURITIES CO., LTD.

(incorporated in Japan with limited liability)

This Supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 27 July 2012 is prepared in connection with the Euro Note Programme (the **Programme**) established by Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers.

The Issuers and the Guarantors accept responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Issuers and the Guarantors (each of which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

On 26 July 2012, NHI completed United States Securities and Exchange Commission (**SEC**) Form 6-K filings of (i) its financial summary for the three month period ended 30 June 2012 and (ii) a news release relating to its financial results for the three month period ended 30 June 2012 (together, the **26 July Form 6-Ks**). In addition, on 30 July 2012, NHI completed a SEC Form 6-K filing of a news release relating to changes to the management of the Guarantors that became effective on 1 August 2012 (the **30 July Form 6-K** and together with the 26 July Form 6-Ks, the **Form 6-Ks**).

A copy of each of the Form 6-Ks has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the Form 6-Ks are incorporated by reference in, and form part of, the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the **Listing Agent**) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of

all documents incorporated by reference in the Base Prospectus are also available on the Luxembourg Stock Exchange's website ([www.bourse.lu](http://www.bourse.lu)).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.