

Amendment to Program Information

**Nomura Bank International plc
Nomura Europe Finance N.V.**

AMENDMENT TO PROGRAM INFORMATION

Cover

Type of Information: Amendment to Program Information

Date of Filing: 20 December 2012

Company Name: 1) Nomura Bank International plc ("NBI")
2) Nomura Europe Finance N.V. ("NEF")

Name and Title of Representative: 1) NBI
Managing Director and General Counsel
Clare Jones
2) NEF
Chairman & Managing Director
Kenji Tsuge

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Address of Publication Website: <http://www.tse.or.jp/rules/probond/>

Information on initial Program Information:

Date of Filing:	27 July 2012
Expected Issuance Period:	27 July 2012 to 26 July 2013
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$12,500,000,000
	2) NEF U.S.\$40,000,000,000

This amendment, consisting of this cover page and the Supplement dated 17 December 2012 to the Base Prospectus dated 27 July 2012 as supplemented by a supplement dated 16 August 2012, is filed to update the information included in the Program Information dated 27 July 2012 as amended by an amendment dated 17 August 2012 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

SUPPLEMENT DATED 17 DECEMBER 2012 TO THE BASE PROSPECTUS DATED 27 JULY 2012 AS SUPPLEMENTED BY THE SUPPLEMENT TO THE BASE PROSPECTUS DATED 16 AUGUST 2012

NOMURA

NOMURA BANK INTERNATIONAL PLC

(incorporated in England with limited liability with registered number 1981122)

NOMURA EUROPE FINANCE N.V.

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE FINAL TERMS, BY EITHER

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

AND

NOMURA SECURITIES CO., LTD.

(incorporated in Japan with limited liability)

This Supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 27 July 2012 as supplemented by a supplement to the Base Prospectus dated 16 August 2012 is prepared in connection with the Euro Note Programme (the **Programme**) established by Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers.

The Issuers and the Guarantors accept responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Issuers and the Guarantors (each of which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

NBI publication of non-consolidated unaudited half-year report as at and for the six month period ended 30 September 2012

On 27 November 2012 NBI published its consolidated unaudited half-year report as at and for the six month period ended 30 September 2012 (the **Half-Year Report**). A copy of the Half-Year Report has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the Half-Year Report is incorporated by reference in, and forms part of, the Base Prospectus.

On 28 November 2012, NHI filed its Form 6-K with the U.S. Securities and Exchange Commission containing its "Quarterly Securities Report Pursuant to the Financial Instruments and Exchange Act for the Six Months Ended September 30, 2012" (the **Form 6-K**). A copy of the Form 6-K has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus and on the Luxembourg Stock Exchange's website at www.bourse.lu.

Update to the "Significant or Material Change" statement

The paragraph entitled "Significant or Material Change" on page 87 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"Significant or Material Change

Save as disclosed in this Base Prospectus, there has been no significant change in the financial or trading position of NBI or NHI since 30 September 2012, no significant change in the financial or trading position of NEF or NSC since 31 March 2012 and there has been no material adverse change in the financial position or prospects of any of the Issuers or Guarantors since 31 March 2012."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.