

Amendment to Program Information

**Nomura Bank International plc
Nomura Europe Finance N.V.**

AMENDMENT TO PROGRAM INFORMATION

Cover

Type of Information:	Amendment to Program Information
Date of Filing:	4 March 2013
Company Name:	1) Nomura Bank International plc (" NBI ") 2) Nomura Europe Finance N.V. (" NEF ")
Name and Title of Representative:	1) NBI Managing Director and General Counsel Clare Jones 2) NEF Chairman & Managing Director Kenji Tsuge
Address of Registered Office:	1) NBI 1 Angel Lane, London EC4R 3AB, United Kingdom 2) NEF Rembrandt Tower 19th floor, Amstelplein 1, 1096 HA Amsterdam, The Netherlands
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Address of Publication Website:	http://www.tse.or.jp/rules/probond/
Information on initial Program Information:	

Date of Filing:	27 July 2012
Expected Issuance Period:	27 July 2012 to 26 July 2013
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$12,500,000,000
	2) NEF U.S.\$40,000,000,000

This amendment, consisting of this cover page and the Supplement dated 1 March 2013 to the Base Prospectus dated 27 July 2012 as supplemented by supplements dated 16 August 2012 and 17 December 2012, is filed to update the information included in the Program Information dated 27 July 2012 as amended by amendments dated 17 August 2012 and 20 December 2012 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

**SUPPLEMENT DATED 1 MARCH 2013 TO THE BASE PROSPECTUS DATED 27 JULY 2012 AS
SUPPLEMENTED BY THE SUPPLEMENTS TO THE BASE PROSPECTUS DATED 16 AUGUST
2012 AND 17 DECEMBER 2012**

NOMURA

NOMURA BANK INTERNATIONAL PLC

(incorporated in England with limited liability with registered number 1981122)

NOMURA EUROPE FINANCE N.V.

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE
FINAL TERMS, BY EITHER

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

AND

NOMURA SECURITIES CO., LTD.

(incorporated in Japan with limited liability)

This Supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 27 July 2012 as supplemented by supplements to the Base Prospectus dated 16 August 2012 and 17 December 2012 is prepared in connection with the Euro Note Programme (the **Programme**) established by Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers.

The Issuers and the Guarantors accept responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Issuers and the Guarantors (each of which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

NHI completion of the United States Securities and Exchange Commission Form 6-K filing of its consolidated unaudited interim report as at and for the nine month period ended 31 December 2012

On 28 February 2013, NHI completed the United States Securities and Exchange Commission (**SEC**) Form 6-K filing of its consolidated unaudited interim report as at and for the nine month period ended 31 December 2012 (the **Form 6-K**). A copy of the Form 6-K has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent for the Notes to be listed on

the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus and on the Luxembourg Stock Exchange's website at www.bourse.lu.

Update to the "Significant or Material Change" statement

The paragraph entitled "Significant or Material Change" on page 87 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

"Significant or Material Change

Save as disclosed in this Base Prospectus, there has been no significant change in the financial or trading position of NHI since 31 December 2012, no significant change in the financial or trading position of NBI since 30 September 2012 and no significant change in the financial or trading position of NEF or NSC since 31 March 2012 and there has been no material adverse change in the financial position or prospects of any of the Issuers or Guarantors since 31 March 2012."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, as previously supplemented, the statements in (a) above will prevail.

Save as disclosed in this Supplement, and any supplement previously issued, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.