

Amendment to Program Information

**Nomura Bank International plc
Nomura Europe Finance N.V.**

AMENDMENT TO PROGRAM INFORMATION

Cover

Type of Information: Amendment to Program Information

Date of Filing: 14 March 2013

Company Name: 1) Nomura Bank International plc ("NBI")
2) Nomura Europe Finance N.V. ("NEF")

Name and Title of Representative: 1) NBI
Managing Director and General Counsel
Clare Jones
2) NEF
Chairman & Managing Director
Kenji Tsuge

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Address of Publication Website: <http://www.tse.or.jp/rules/probond/>

Information on initial Program Information:

Date of Filing:	27 July 2012
Expected Issuance Period:	27 July 2012 to 26 July 2013
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$12,500,000,000
	2) NEF U.S.\$40,000,000,000

This amendment, consisting of this cover page and the Supplement dated 13 March 2013 to the Base Prospectus dated 27 July 2012 as supplemented by supplements dated 16 August 2012, 17 December 2012 and 1 March 2013, is filed to update the information included in the Program Information dated 27 July 2012 as amended by amendments dated 17 August 2012, 20 December 2012 and 4 March 2013 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

**SUPPLEMENT DATED 13 MARCH 2013 TO THE BASE PROSPECTUS DATED 27 JULY 2012 AS
SUPPLEMENTED BY THE SUPPLEMENTS TO THE BASE PROSPECTUS DATED 16 AUGUST
2012, 17 DECEMBER 2012 AND 1 MARCH 2013**

NOMURA

NOMURA BANK INTERNATIONAL PLC

(incorporated in England with limited liability with registered number 1981122)

NOMURA EUROPE FINANCE N.V.

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE
FINAL TERMS, BY EITHER

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

AND

NOMURA SECURITIES CO., LTD.

(incorporated in Japan with limited liability)

This Supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 27 July 2012 as supplemented by supplements to the Base Prospectus dated 16 August 2012, 17 December 2012 and 1 March 2013 is prepared in connection with the Euro Note Programme (the **Programme**) established by Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers.

The Issuers and the Guarantors accept responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Issuers and the Guarantors (each of which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of this Supplement

The purpose of this Supplement is to update the "Legal Proceedings" statement on page 87 of the Base Prospectus to reflect the filing by NHI on 5 March 2013 of Form 6-K with the Securities and Exchange Commission which discloses information relating to a potential claim against Nomura International plc (**NIP**), an indirectly wholly-owned subsidiary of NHI.

Update of the "Legal Proceedings" Statement

Following a statement issued by Banca Monte dei Paschi di Siena SpA (**MPS**) (the **Statement**) and press reports, NHI believes that MPS is challenging in Italy a structured finance transaction entered into in 2009 by a number of parties including NIP. The Statement suggests that MPS intends to bring proceedings to seek compensation from NIP and other non-Nomura defendants for unspecified damages sustained or to be sustained by MPS in connection with this transaction. As of the date of this Supplement, NIP has not received service of process relating to this matter. Due to the lack of information available to the Nomura Group and the uncertainties involved, at this time, NHI is unable to provide an estimate of the loss, if any, that may result from any such proceedings.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, as previously supplemented, the statements in (a) above will prevail.

Save as disclosed in this Supplement, and any supplement previously issued, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.