

Amendment to Program Information

**Nomura Bank International plc
Nomura Europe Finance N.V.**

AMENDMENT TO PROGRAM INFORMATION

Cover

Type of Information: Amendment to Program Information

Date of Filing: 7 May 2013

Company Name: 1) Nomura Bank International plc ("**NBI**")
2) Nomura Europe Finance N.V. ("**NEF**")

Name and Title of Representative: 1) NBI
Managing Director and General Counsel
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Information on initial Program Information:

Date of Filing:	27 July 2012
Expected Issuance Period:	27 July 2012 to 26 July 2013
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$12,500,000,000 2) NEF U.S.\$40,000,000,000

This amendment, consisting of this cover page and the Supplement dated 2 May 2013 to the Base Prospectus dated 27 July 2012 as supplemented by supplements dated 16 August 2012, 17 December 2012, 1 March 2013 and 13 March 2013 is filed to update the information included in the Program Information dated 27 July 2012 as amended by amendments dated 17 August 2012, 20 December 2012, 4 March 2013 and 14 March 2013 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

**SUPPLEMENT DATED 2 MAY 2013 TO THE BASE PROSPECTUS DATED 27 JULY 2012 AS
SUPPLEMENTED BY THE SUPPLEMENTS TO THE BASE PROSPECTUS DATED 16 AUGUST
2012, 17 DECEMBER 2012, 1 MARCH 2013 AND 13 MARCH 2013**

NOMURA

NOMURA BANK INTERNATIONAL PLC

(incorporated in England with limited liability with registered number 1981122)

NOMURA EUROPE FINANCE N.V.

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE
FINAL TERMS, BY EITHER

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

NOMURA HOLDINGS, INC.

(incorporated in Japan with limited liability)

AND

NOMURA SECURITIES CO., LTD.

(incorporated in Japan with limited liability)

This Supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 27 July 2012 as supplemented by supplements to the Base Prospectus dated 16 August 2012, 17 December 2012, 1 March 2013 and 13 March 2013 is prepared in connection with the Euro Note Programme (the **Programme**) established by Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers.

The Issuers and the Guarantors accept responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Issuers and the Guarantors (each of which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of this Supplement

The purpose of this Supplement is to update the "Legal Proceedings" statement on page 87 of the Base Prospectus to reflect the issuance of a claim in the Italian Courts dated 1 March 2013 by Banca Monte dei Paschi di Siena S.p.A. against Nomura International plc and the commencement of a related investigation of the Public Prosecutor's office in Siena, Italy.

Update of the "Legal Proceedings" Statement

Banca Monte dei Paschi di Siena S.p.A. (**MPS**) issued a claim, dated 1 March 2013 in the Italian Courts against Nomura International plc (**NIP**) and two former directors of MPS. MPS alleges that the former directors improperly caused MPS to enter into certain structured financial transactions with NIP in 2009 (the **Transactions**) and alleges that NIP is jointly liable for the unlawful conduct of MPS's former directors. MPS claims damages of not less than EUR700 million. An investigation has also been commenced by the Public Prosecutor's office in Siena, Italy into various allegations against MPS and certain of its former directors, including in relation to the Transactions. Starting on 15 April 2013, the Public Prosecutor in Siena issued interim seizure orders in relation to the Transactions purporting to seize the Transactions and approximately EUR 1.9 billion of assets said to be held or receivable in various NIP and NBI accounts in, or managed through, Italy and alleging that the Transactions involved offences under Italian law. NBI was informed on 23 April 2013 that a seizure order had been effected over a small amount of cash and certain receivables in Italy. On 26 April 2013, the relevant Italian criminal judge issued an order declining to validate the various seizure orders issued by the Public Prosecutor. Accordingly, on the same date, the Public Prosecutor ordered the immediate restitution of all assets subject to seizure. NIP is an indirectly wholly owned subsidiary of the Guarantor.

Save as disclosed in this Supplement, the Nomura Group is involved in a number of actions and proceedings, which are either ordinary routine actions and proceedings incidental to its business or not material to the Nomura Group. Based upon the information currently available to the Nomura Group and on the advice received from its legal counsel, NHI believes that the ultimate resolution of such actions and proceedings which, for the avoidance of doubt, shall not include the proceedings relating to the Transactions disclosed in this Supplement, will not, in the aggregate, have a material adverse effect on the Nomura Group's financial condition or results of operations nor so far as NHI is aware are any such proceedings pending or threatened.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, as previously supplemented, the statements in (a) above will prevail.

Save as disclosed in this Supplement, and any supplement previously issued, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.