

## **Amendment to Program Information**

**Nomura Bank International plc  
Nomura Europe Finance N.V.**

## AMENDMENT TO PROGRAM INFORMATION

### Cover

Type of Information:	Amendment to Program Information
Date of Filing:	10 December 2013
Company Name:	1) Nomura Bank International plc (" <b>NBI</b> ") 2) Nomura Europe Finance N.V. (" <b>NEF</b> ")
Name and Title of Representative:	1) NBI Managing Director and General Counsel Clare Jones 2) NEF Chairman & Managing Director Kenji Tsuge
Address of Registered Office:	1) NBI 1 Angel Lane, London EC4R 3AB, United Kingdom 2) NEF Rembrandt Tower 19th floor, Amstelplein 1, 1096 HA Amsterdam, The Netherlands
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Address of Publication Website:	<a href="http://www.tse.or.jp/rules/probond/">http://www.tse.or.jp/rules/probond/</a>
Information on initial Program Information:	

Date of Filing:	27 July 2013
Expected Issuance Period:	27 July 2013 to 26 July 2014
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$10,000,000,000
	2) NEF U.S.\$30,000,000,000

This amendment, consisting of this cover page and the Supplement dated 9 December 2013 to the Base Prospectus dated 5 August 2013 is filed to update the information included in the Program Information dated 27 July 2013 as amended by an amendment dated 6 August 2013 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

SUPPLEMENT DATED 9 DECEMBER 2013 TO THE BASE PROSPECTUS DATED 5 AUGUST  
2013

# NOMURA

**NOMURA BANK INTERNATIONAL PLC**  
(incorporated in England with limited liability with registered number 1981122)

**NOMURA EUROPE FINANCE N.V.**  
(a limited liability company with corporate seat in Amsterdam, the Netherlands)

## EURO NOTE PROGRAMME

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE  
FINAL TERMS, BY EITHER

**NOMURA HOLDINGS, INC.**  
(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

**NOMURA HOLDINGS, INC.**  
(incorporated in Japan with limited liability)

AND

**NOMURA SECURITIES CO., LTD.**  
(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 5 August 2013 is prepared in connection with the Euro Note Programme (the **Programme**) of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

Each of the Issuers and the Guarantors accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

### 1. PURPOSE OF THIS SUPPLEMENT

Both NBI and NHI have recently published financial information in respect of the six month period ended 30 September 2013. The purpose of this Supplement is to (a) incorporate by reference NBI's Half Year Report for the six month period ended 30 September 2013, (b) incorporate by reference NHI's United States Securities and Exchange Commission Form 6-K filing of an English translation of NHI's quarterly securities report as at and for the six month period ended 30 September 2013, an English translation of the related confirmation letter, NHI's consolidated capitalisation and indebtedness as of 30 September 2013 and NHI's ratio of earnings to fixed charges and computation thereof for the six months ended 30 September 2013 (the **Form 6-K**) and (c) update the significant and material change statements in relation to NBI and NHI.

## **2. PUBLICATION OF NBI'S HALF-YEARLY FINANCIAL INFORMATION**

NBI has recently published its Half Year Report for the six month period ended 30 September 2013 (the **NBI's Interim Report**).

A copy of NBI's Interim Report (available at the Luxembourg Stock Exchange's website *www.bourse.lu*) has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, NBI's Interim Report is incorporated by reference in, and forms part of, the Base Prospectus.

A copy of the NBI's Annual Report for the year ended 31 March 2013 (available at <https://www.nomuranow.com/portal/site/login/en-gb/resources/upload/nbi-2013.pdf>) has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, NBI's Annual Report is incorporated by reference in, and forms part of, the Base Prospectus.

## **3. PUBLICATION OF NHI'S FORM 6-K**

NHI has recently published its Form 6-K which includes an English translation of NHI's quarterly securities report as at and for the six month period ended 30 September 2013, an English translation of the related confirmation letter, NHI's consolidated capitalisation and indebtedness as of 30 September 2013 and NHI's ratio of earnings to fixed charges and computation thereof for the six months ended 30 September 2013.

The English translations included in the Form 6-K are direct and accurate translations from the Japanese language original.

A copy of NHI's Form 6-K (available at <http://www.nomuraholdings.com/investor/library/sec/6k/131127/131127.pdf>) has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, NHI's Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

## **4. UPDATE TO THE SIGNIFICANT AND MATERIAL ADVERSE CHANGE STATEMENTS**

The paragraph entitled "Significant or Material Change" on page 90 of the Base Prospectus shall be deleted in its entirety and replaced with the following:

### **Significant or Material Change**

Save as disclosed in this Base Prospectus, there has been no significant change in the financial or trading position of NEF or NSC since 31 March 2013 and no significant change in the financial or trading position of NBI or NHI since 30 September 2013 and there has been no material adverse change in the financial position or prospects of any of the Issuers or Guarantors since 31 March 2013.

## **5. GENERAL**

All pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus are also available on the Luxembourg Stock Exchange's website ([www.bourse.lu](http://www.bourse.lu)).

If documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive (Directive 2003/71/EC).