

## **Amendment to Program Information**

**Nomura Bank International plc  
Nomura Europe Finance N.V.**

## AMENDMENT TO PROGRAM INFORMATION

### Cover

Type of Information: Amendment to Program Information

Date of Filing: 12 February 2015

Company Name: 1) Nomura Bank International plc ("**NBI**")  
2) Nomura Europe Finance N.V. ("**NEF**")

Name and Title of Representative: 1) NBI  
Managing Director and General Counsel  
Clare Jones  
2) NEF  
Chairman & Managing Director  
Kenji Tsuge

Address of Registered Office: 1) NBI  
1 Angel Lane, London EC4R 3AB, United Kingdom  
2) NEF  
Rembrandt Tower 19th floor, Amstelplein 1, 1096 HA  
Amsterdam, The Netherlands

Telephone: 1) NBI  
+44-0-20-7521-2000  
2) NEF  
+31-20-561-2800

Liaison Contact: Attorney-in-Fact: Akiko Kimura, Attorney-at-law  
Hironori Shibata, Attorney-at-law  
Hiroto Ando, Attorney-at-law  
Nobutake Nemoto, Attorney-at-law  
Anderson Mori & Tomotsune  
Address: Akasaka K-Tower  
2-7, Motoakasaka 1-chome  
Minato-ku, Tokyo 107-0051  
Telephone: +81-3-6888-1000

Address of Publication Website: <http://www.tse.or.jp/rules/probond/>

Information on initial Program Information:

Date of Filing:	27 July 2014
Expected Issuance Period:	27 July 2014 to 26 July 2015
Maximum Outstanding Issuance Amount:	1) NBI U.S.\$5,000,000,000
	2) NEF U.S.\$30,000,000,000

This amendment, consisting of this cover page and the Supplement dated 11 February 2015 to the Base Prospectus dated 1 August 2014 as supplemented by supplements dated 3 October 2014, 31 October 2014 and 28 November 2014 is filed to update the information included in the Program Information dated 27 July 2014 as amended by the amendments dated 4 August 2014, 6 October 2014, 4 November 2014 and 1 December 2014 ("**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

**SUPPLEMENT DATED 11 FEBRUARY 2015 TO THE BASE PROSPECTUS DATED 1 AUGUST 2014 AS SUPPLEMENTED BY SUPPLEMENTS TO THE BASE PROSPECTUS DATED 3 OCTOBER 2014, 31 OCTOBER 2014 AND 28 NOVEMBER 2014**

# **NOMURA**

## **NOMURA BANK INTERNATIONAL PLC**

(incorporated in England with limited liability with registered number 1981122)

## **NOMURA EUROPE FINANCE N.V.**

(a limited liability company with corporate seat in Amsterdam, the Netherlands)

### **EURO NOTE PROGRAMME**

FOR THE ISSUE OF NOTES WHICH WILL BE GUARANTEED, IF SO SPECIFIED IN THE APPLICABLE FINAL TERMS, BY EITHER

#### **NOMURA HOLDINGS, INC.**

(incorporated in Japan with limited liability)

OR, ON A JOINT AND SEVERAL BASIS, BY

#### **NOMURA HOLDINGS, INC.**

(incorporated in Japan with limited liability)

AND

#### **NOMURA SECURITIES CO., LTD.**

(incorporated in Japan with limited liability)

This supplement (the **Supplement**) to the Base Prospectus dated 1 August 2014 as supplemented by supplements to the Base Prospectus dated 3 October 2014, 31 October 2014 and 28 November 2014 (together, the **Base Prospectus**) is prepared in connection with the Euro Note Programme (the **Programme**) of Nomura Bank International plc (**NBI**) and Nomura Europe Finance N.V. (**NEF** and, together with NBI the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

Each of the Issuers, Nomura Holdings, Inc. (**NHI**) and Nomura Securities Co., Ltd. (**NSC**, and together with NHI, the **Guarantors**, and each a **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantors (each of which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

#### **1. PURPOSE OF THIS SUPPLEMENT**

Each of the Guarantors has recently published financial information in respect of the nine month period ended 31 December 2014. The purpose of this Supplement is to (a) incorporate by reference NHI's United States Securities and Exchange Commission Form 6-K filing dated 29 January 2015 of an English translation of NHI's unaudited financial summary as at and for the nine months ended 31 December 2014 (the **Form 6-K**); and (b) incorporate by reference an English translation of NSC's unaudited financial information for the nine months ended 31 December 2014 (the **NSC's Financial Information**).

## **2. PUBLICATION OF NHI'S FORM 6-K**

NHI has recently published the Form 6-K.

A copy of the Form 6-K has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

## **3. PUBLICATION OF NSC'S FINANCIAL INFORMATION**

NSC has recently published the NSC's Financial Information.

A copy of the NSC's Financial Information has been filed with the Luxembourg Stock Exchange and, by virtue of this Supplement, the NSC's Financial Information is incorporated by reference in, and forms part of, the Base Prospectus.

## **4. GENERAL**

All references to pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Copies of all documents incorporated by reference in the Base Prospectus can be obtained from Nomura Bank (Luxembourg) S.A. in its capacity as listing agent (the Listing Agent) for the Notes to be listed on the Euro MTF Market of the Luxembourg Stock Exchange as described on page 7 of the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus are also available on the Luxembourg Stock Exchange's website ([www.bourse.lu](http://www.bourse.lu)).

This Supplement will be published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).