

## **Amendment to Program Information**

**Macquarie Bank Limited**  
**(ABN 46 008 583 542)**

## AMENDMENT TO PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement:	28 November 2017
Issuer Name:	Macquarie Bank Limited
Name and Title of Representative:	Stuart Green Group Treasurer and Executive Director
Address of Head Office:	50 Martin Place, Sydney, New South Wales 2000, Australia
Telephone:	+612 8232 3333
Liaison Contact:	Attorney-in-Fact: Shinji Nakamura, Attorney-at-law Anderson Mori & Tomotsune  Address: Akasaka K-Tower 2-7, Motoakasaka 1-chome Minato-ku, Tokyo  Telephone: +813 6888-1000
Type of Securities:	Notes
Address of Website for Announcement:	<a href="http://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html">http://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html</a>
Status of Submission of Annual Securities Reports or Issuer Filing Information:	The Issuer (as defined below) has announced its Issuer Filing Information continuously for one year or more.
Name of Arranger (for the purpose of this Amendment to Program Information)	SMBC Nikko Capital Markets Limited
Contents of initial Program Information:	
Date of Announcement:	24 February 2017
Scheduled Issuance Period:	25 February 2017 to 24 February 2018
Maximum Outstanding Issuance Amount:	U.S.\$ 25,000,000,000

This Amendment to Program Information is announced to incorporate the announcement on the replacement of the Issuing & Paying Agent and Calculation Agent into the Program Information dated 24 February 2017 (as amended by 29 June 2017 and 22 November, 2017). The announcement follows this cover page.

## Announcement

**Macquarie Bank Limited**  
**(“MBL”)**  
**U.S.\$25,000,000,000 Debt Instrument Programme (“Programme”)**  
**Replacement of Agents**

28 November 2017

MBL announces that, effective on and from 12 January 2018, Citibank, N.A., London Branch (“**Citibank**”) is appointed as an Issuing & Paying Agent, Paying Agent for any debt instrument listed on the London Stock Exchange and Calculation Agent in respect of the debt instruments outstanding under the Programme, as described in the Schedule to this notice, (“**Debt Instruments**”) and in respect of any future issuances of debt instruments under the Programme.

On and from 12 January 2018, the Tenth Amended & Restated Debt Instrument Programme Agency Agreement dated 18 June 2014 (as amended by the supplemental agreement dated 14 June 2016) will be amended and restated (the “**Tenth Agency Agreement**” and, as amended and restated, the “**Tenth Amended and Restated Agency Agreement**”).

None of the amendments made to the Tenth Agency Agreement in the Tenth Amended and Restated Agency Agreement are materially prejudicial to the interests of any holder of a Debt Instrument.

Copies of the Tenth Amended and Restated Agency Agreement may be inspected during normal business hours at the specified offices of Citibank as set out below:

Agent	Specified Office
<b>I&amp;P Agent</b> <b>Paying Agent</b> <b>Calculation Agent</b>	<b>Citibank, N.A., London Branch</b> c/o Citibank, N.A., Dublin Branch Ground Floor 1 North Wall Quay Dublin 1 Ireland  Email: ppapayments@citi.com Fax: + 353 1 622 4030 Attention: MTN Desk, Agency and Trust

MBL also announces that Deutsche Bank AG, London Branch will retire as an Issuing & Paying Agent, Paying Agent and Calculation Agent in respect of the Debt Instruments and any future issuances of debt instruments under the Programme, effective on and from 12 January 2018.

For further information, please contact:

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Australia

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Email : [Angus.Cameron@macquarie.com](mailto:Angus.Cameron@macquarie.com)

## **SCHEDULE**

### **ISINs of Debt Instruments**

- XS1205625681
- XS1205623124