

Amendment to Program Information

Credit Suisse International

AMENDMENT TO PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement:	19 January 2023
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Address of Website for Announcement:	https://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html
Information on initial Program Information:	
Date of Announcement:	22 April 2022
Scheduled Issuance Period:	27 April 2022 to 26 April 2023
Maximum Outstanding Issuance Amount:	Unlimited

This amendment is filed to update the information included in the Program Information dated 22 April 2022 (as amended on 21 July 2022, 7 September 2022, 6 October 2022 and 16 December 2022). This constitutes an integral part of the Program Information dated 22 April 2022 (as amended on 21 July 2022, 7 September 2022, 6 October 2022 and 16 December 2022) and shall be read together with it.



Credit Suisse International

Unlisted Securities Programme (Unlimited Program Size)

This Supplement (the "**Supplement**") is supplemental to, and should be read in conjunction with, (i) the Listing Supplement dated 26 April 2018 (the "**Listing Supplement**") in respect of the unlisted securities programme (the "**Programme**") established by Credit Suisse International ("**CSi**" or the "**Issuer**") on 17 June 2011 for the issuance of notes (the "**Notes**") of CSi and Credit Suisse AG ("**CS**"), (ii) any other documents incorporated by reference therein and (iii) in relation to any particular Notes, the Pricing Supplement relating to those Notes. Capitalised terms used in this Supplement but not defined herein shall have the meanings ascribed to them in the Listing Supplement.

Supplement to Listing Supplement dated 19 January 2023

CREDIT SUISSE INTERNATIONAL

The section in the Listing Supplement entitled "Change" shall be replaced with the information below.

Change

Apart from the potential consequences of the matters disclosed in: (i) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Liquidity issues in October 2022 and credit ratings downgrades" in the Credit Suisse Financial Report 3Q22, (ii) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Outflows in assets under management in October 2022" in the Credit Suisse Financial Report 3Q22, (iii) the media release titled "Credit Suisse provides market with updated outlook for the fourth quarter of 2022" attached as an exhibit to the Form 6-K Dated 23 November 2022, and (iv) the section headed "Credit Suisse– Risk factor– We may not achieve some or all of the expected benefits of the strategic initiatives we have announced" in the Credit Suisse Earnings Release 3Q22, there has been no significant change in the financial performance of CSi and its consolidated subsidiaries since 30 September 2022.

Apart from the potential consequences of the matters disclosed in: (i) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Liquidity issues in October 2022 and credit ratings downgrades" in the Credit Suisse Financial Report 3Q22, (ii) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Outflows in assets under management in October 2022" in the Credit Suisse Financial Report 3Q22, (iii) the media release titled "Credit Suisse provides market with updated outlook for the fourth quarter of 2022" attached as an exhibit to the Form 6-K Dated 23 November 2022, and (iv) the section headed "Credit Suisse– Risk factor– We may not achieve some or all of the expected benefits of the strategic initiatives we have announced" in the Credit Suisse Earnings Release 3Q22, there has been no significant change in the financial position of CSi and its consolidated subsidiaries since 30 September 2022.

Apart from the potential consequences of the matters disclosed in: (i) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Liquidity issues in October 2022 and credit ratings downgrades" in the Credit Suisse Financial Report 3Q22, (ii) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Outflows in assets under management in October 2022" in the Credit Suisse Financial Report 3Q22, (iii) the media release titled "Credit Suisse provides market with updated outlook for the fourth quarter of 2022" attached as an exhibit to the Form 6-K Dated 23 November 2022, (iv) the section headed "Credit Suisse– Risk factor– We may not achieve some or all of the expected benefits of the strategic initiatives we have announced", in the Credit Suisse Earnings Release 3Q22, (v) the section headed "Risk Factors— 2. Significant negative consequences of the supply chain finance funds and US-based hedge funds matters" and "—9. Reputational risk— 9.1 Failure to manage the risks it faces may cause damage to CSi's reputation, which is a key asset, and CSi's competitive position and business prospects could be harmed if its reputation is damaged" in CSi Registration Document (as supplemented), and (vi) the section headed "Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters" in the Credit Suisse Financial Report 3Q22, there has been no material adverse change in the prospects of CSi and its consolidated subsidiaries since 31 December 2021.

Please see pages 14 to 15 of the 2021 CSi Annual Report, and the "Risk Factors" section of CSi Registration Document (pages 3 to 18) that together disclose the principal risks to CSi.