



BANCO SANTANDER, S.A.

ANNOUNCEMENT REGARDING THE MERGER OF SANTANDER GROUP'S SECURITIES ISSUING COMPANIES

We hereby inform that the merger of Santander Group's securities issuing companies, including, among others, SANTANDER INTERNATIONAL DEBT, S.A. UNIPERSONAL and SANTANDER ISSUANCES, S.A. UNIPERSONAL, with Banco Santander, S.A. (as the absorbing company) was completed on December 27, 2017 as per the deed of merger registered at the Mercantile Register of Cantabria. Accordingly, Banco Santander, S.A. has become the issuer of each of the issuances made (and currently outstanding) by SANTANDER INTERNATIONAL DEBT, S.A. UNIPERSONAL and in relation to which Banco Santander, S.A was the guarantor.

June 6, 2018

Banco Santander, S.A.