

## Written Oath Regarding Initial Listing Application

February 10, 2016

To President and CEO, Tokyo Stock Exchange, Inc.

Address of Main Office of Business:

388 Greenwich Street, New York, New York, U.S.A.

Name of Issuer:

Citigroup Inc.

A handwritten signature in blue ink that reads "Le Roy Davis". The signature is written in a cursive style and is positioned above a horizontal line.

Name: Le Roy Davis

Title: Assistant Treasurer

Citigroup Inc. ("issuer") hereby takes an oath on the following with respect to the initial listing application on Tokyo Stock Exchange, Inc. ("TSE").

1. Documents submitted to the Exchange by the issuer for the initial listing application and examination/confirmation of listing eligibility contain the necessary items without omissions and all the descriptions are true.
2. If any breach is proved to have occurred with respect to the descriptions mentioned in the above paragraph, the Special Regulations of Securities Listing Regulations Concerning Specified Listed Securities, any other rules, supplementary rules, or regulations currently set forth and to be set forth or revised by TSE in future, the issuer shall raise no objections to any measures taken by TSE.