

Amendment to Program Information

SpareBank 1 SR-Bank ASA

AMENDMENT TO PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement:	9 May 2018
Issuer(s) Name:	SpareBank 1 SR-Bank ASA (the " Issuer ")
Name and Title of Representative:	Inge Reinertsen Chief Financial Officer
Address of Head Office:	Bjergsted Terrasse 1 N-4001 Stavanger, Norway
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Contact Person:	Attorney-in-Fact: Hiroto Ando, Attorney-at-law Aina Ono, Attorney-at-law Anderson Mori & Tomotsune Address: Otemachi Park Building 1-1, Otemachi 1-chome Chiyoda-ku, Tokyo Telephone: +81-3-6775-1000
Type of Securities:	Notes
Address of Website for Announcement:	https://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html
Information on initial Program Information:	
Date of Filing:	20 July 2017
Scheduled Issuance Period:	21 July 2017 to 20 July 2018
Maximum Outstanding Issuance Amount:	€10,000,000,000

This amendment is filed to update the information included in the Program Information dated 20 July 2017 as amended by the amendments dated 24 August 2017, 8 November 2017 and 16 February 2018 (the "**Program Information**"). This constitutes an integral part of the Program Information and shall be read together with it.

The cover of the Program Information shall be amended and updated as follows:

Prior to amendment:

Scheduled Issuance Period: 21 July 2017 to 20 July 2018

After amendment:

Scheduled Issuance Period: 21 July 2017 to 9 May 2018