

Amendment to Program Information

Credit Suisse Group AG

AMENDMENT TO PROGRAM INFORMATION

Type of Information:	Amendment to Program Information
Date of Announcement	8 March 2019
Issuer Name:	Credit Suisse Group AG
Name and Title of Representative:	Flavio Lardelli Director
Address of Head Office:	Paradeplatz 8, CH-8001 Zurich, Switzerland
Telephone:	+41 44 333 33 89
Contact Person:	Attorney-in-Fact: Nobuyoshi Inujima, Attorney-at-law Motoki Saito, Attorney-at-law Hironobu Kumoto, Attorney-at-law Nagashima Ohno & Tsunematsu Address: JP Tower, 2-7-2 Marunouchi, Chiyoda-ku Tokyo 100-7036, Japan Telephone: +81 3 6889 7000
Type of Securities:	Notes
Address of Website for Announcement:	https://www.jpx.co.jp/english/equities/products/tpbm/announcement/index.html
Status of Submission of Annual Securities Reports or Issuer Filing Information:	Credit Suisse Group AG has continuously submitted Annual Securities Reports (Yukashoken Houkokusyo) for more than one year. See such Annual Securities Reports and other reports filed by Credit Suisse Group AG in Japan which are available at the website http://disclosure.edinet-fsa.go.jp/ .
Information on Original Program Information:	
Date of Announcement:	9 October 2018
Scheduled Issuance Period:	11 October 2018 to 10 October 2019
Maximum Outstanding Issuance Amount:	Unlimited

This amendment consisting of this cover page and the fifth Supplement dated 5 March 2019 to the Base Prospectus dated 24 May 2018 (as supplemented) is filed to update the information included in the Program Information dated 9 October 2018, the amendment dated 8 November, 2018, the amendment dated 19 December, 2018 and the amendment dated 22 February, 2019 (“Original Program Information”). This amendment shall be read together with the Original Program Information.

**FIFTH SUPPLEMENT DATED 5TH MARCH 2019 TO THE BASE PROSPECTUS DATED
24TH MAY 2018**

Credit Suisse AG

(incorporated with limited liability in Switzerland)

and

Credit Suisse Group AG

(incorporated with limited liability in Switzerland)

Euro Medium Term Note Programme

This supplement (this Supplement) to the Base Prospectus dated 24th May 2018 (the Base Prospectus) constitutes a supplement for the purposes of article 13 of Chapter 1 of Part II of the Luxembourg Law on prospectuses dated 10th July 2005 (the Luxembourg Law) and is prepared in connection with the Euro Medium Term Note Programme (the Programme) established by Credit Suisse AG, acting through its Zurich head office or a designated branch (CS), and Credit Suisse Group AG (CSG, and together with CS, the Issuers and each an Issuer). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus, the first supplement to the Base Prospectus dated 1 August 2018 (the First Supplement), the second supplement to the Base Prospectus dated 6 November 2018 (the Second Supplement), the third supplement to the Base Prospectus dated 14 December 2018 (the Third Supplement) and the fourth supplement to the Base Prospectus dated 20 February 2019 (the Fourth Supplement).

The Issuers accept responsibility for the information contained in the Base Prospectus, as supplemented by the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and this Supplement. To the best of the knowledge of the Issuers (each having taken all reasonable care to ensure that such is the case) the information contained in the Base Prospectus, as supplemented by the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and this Supplement, is in accordance with the facts and does not omit anything likely to affect the import of such information.

Documents Incorporated by Reference

The section “Documents Incorporated by Reference” on pages 62 to 66 of the Base Prospectus shall be amended at page 66 to include the additional document listed below:

On 26th February 2019, CSG and CS filed a media release on Form 6-K (the Form 6-K Dated 26th February 2019) with the United States Securities and Exchange Commission announcing changes to the Executive Board of CSG and CS. A copy of the Form 6-K Dated 26th February 2019 was filed with the Commission de Surveillance du Secteur Financier and the SIX Swiss Exchange AG and, by virtue of this Supplement, the information included in the cross-reference list below from the Form 6-K Dated 26th February 2019 is incorporated by reference into, and forms part of, the Base Prospectus.

For ease of reference, the relevant information from the Form 6-K Dated 26th February 2019 can be found on the following pages of the PDF file in which the document is contained:

			Page(s) of the PDF file
Form 6-K Dated 26th February 2019			
		Whole document except for the following sentences of the Media Release: “Additional Information: Changes to the Executive Board and senior management (PDF)” and “Further information about Credit Suisse can be found at www.credit-suisse.com”	1 to 6

The information that is not included in the above cross-reference list and therefore not incorporated herein by reference for the purposes of the Prospectus Directive is either (a) covered elsewhere in the Base Prospectus; or (b) not relevant for the investor.

On 26th February 2019, the Board of Directors of CSG and CS appointed Lydie Hudson Chief Compliance Officer and Antoinette Poschung Global Head of Human Resources. Both Ms. Hudson and Ms. Poschung joined the Executive Board of CSG and CS. Ms. Hudson is based in New York and her principal activities outside CSG and CS are: Member of the Board of Good Shepherd Services and Young Global Leader of the World Economic Forum. Ms. Poschung is based in Zurich and does not currently hold any positions in other organizations.

Lara Warner, who had been Chief Compliance and Regulatory Affairs Officer for CSG and CS, was named Chief Risk Officer for CSG and CS and remained a member of the Executive Board. Peter Goerke and Joachim Oechslin stepped down from the Executive Board on 26th February 2019.

Accordingly, the table setting out the details of the members of the Executive Board starting at page 177 of the Base Prospectus is amended and restated as follows:

Name	Business address	Position held
Tidjane Thiam	Credit Suisse Group AG Paradeplatz 8 CH-8001 Zurich Switzerland	Professional history 2015 - present: Credit Suisse Chief Executive Officer (2015 - present) Member of the Executive Board (2015 - present) Member of the Board of Directors of Credit Suisse (Schweiz) AG (2016 - present) 2008 - 2015: Prudential plc Group Chief Executive (2009 - 2015) Chief Financial Officer (2008 - 2009) 2002 - 2008: Aviva Chief Executive, Europe (2006 - 2008) Managing director, International (2004 - 2006) Group Strategy & Development Director (2002 - 2004) 2000 - 2002: McKinsey & Co Paris Partner 1998 - 1999: Minister of planning and development, Côte d’Ivoire

Name	Business address	Position held
James L. Amine	Credit Suisse Eleven Madison Avenue New York, NY 10010 United States	<p>1994 - 1998: National Bureau for Technical Studies & Development, Côte d'Ivoire Chairman and Chief Executive Prior to 1994: McKinsey & Co Consultant, Paris, London and New York</p> <p>Education 1988 Master of Business Administration, INSEAD 1986 Advanced Mathematics and Physics, Ecole Nationale Supérieure des Mines de Paris 1984 Ecole Polytechnique, Paris</p> <p>Other activities and functions 21st Century Fox, board member Group of Thirty (G30), member International Business Council of the World Economic Forum, member</p> <p>Professional history 1997 - present: Credit Suisse CEO Investment Banking & Capital Markets (2015 - present) Member of the Executive Board (2014 - present) Member of the board of Credit Suisse Holdings (USA), Inc., Credit Suisse (USA), Inc. and Credit Suisse Securities (USA) LLC (U.S. subsidiaries) (2014 - present) Joint Head of Investment Banking, responsible for the Investment Banking Department (2014 - 2015) Head of Investment Banking Department (2012 - 2015) Member of the executive board of Credit Suisse Holdings (USA), Inc. (2010 - 2015) Co-Head of Investment Banking Department, responsible for the Americas and Asia Pacific (2010 - 2012) Co-Head of Investment Banking Department, responsible for EMEA and Asia Pacific and Head of Global Market Solutions Group (2008 - 2010) Head of European Global Markets Solutions Group and Co-Head of Global Leveraged Finance (2005 - 2008) Head of European Leveraged Finance (1999 - 2000; 2003 - 2005), Co-Head (2000 - 2003) Various functions within High-Yield Capital Markets of Credit Suisse First Boston (1997 - 1999) Prior to 1997: Cravath, Swaine & Moore Attorney</p> <p>Education 1984 JD, Harvard Law School 1981 BA, Brown University</p> <p>Other activities and functions</p>

Name	Business address	Position held
Pierre-Olivier Bouée	Credit Suisse Group AG Paradeplatz 8 CH-8001 Zurich Switzerland	<p>New York Cares, board member Americas Diversity Council, member Leadership Committee of Lincoln Center Corporate Fund, member Caramoor Center for Music and the Arts, board member Harvard Law School, dean’s advisory board member Credit Suisse Americas Foundation, board member</p>
		<p>Professional history 2015 - present: Credit Suisse Chief Operating Officer (2015 - present) Member of the Executive Board (2015 - present) Member of the Innovation and Technology Committee (2017 - present) Chief of Staff (2015) 2008 – 2015: Prudential Plc Group Risk Officer (2013 - 2015) Managing Director, CEO Office (2009 - 2013) Business representative Asia (2008 - 2013) 2004 - 2008: Aviva Director, Central & Eastern Europe (2006 - 2008) Director, Group strategy (2004 - 2006) 2000 - 2004: McKinsey & Company Associate principal (2004) Engagement manager (2002 - 2004) Associate (2000 - 2002) 1997 - 2000: French Government Ministry of Economy and Finance, Treasury Department Deputy General Secretary of the Paris Club Deputy Head, International Debt office (F1)</p> <p>Education 1997 Master in Public Administration, Ecole Nationale d’Administration (ENA) 1991 Master in Business and Finance, Hautes Etudes Commerciales (HEC) 1991 Master in Corporate Law, Faculté de Droit Paris XI, Jean Monnet</p> <p>Other activities and functions Mr. Bouée does not hold any directorships outside of the Group</p>
Romeo Cerutti	Credit Suisse Group AG Paradeplatz 8 CH-8001 Zurich Switzerland	<p>Professional history 2006 - present: Credit Suisse General Counsel (2009 - present) Member of the Executive Board (2009 - present) Global Co-Head of Compliance, Credit Suisse AG (2008 - 2009)</p>

Name	Business address	Position held
Brian Chin	Credit Suisse Eleven Madison Avenue New York, NY 10010 United States	<p data-bbox="639 271 1334 584">General Counsel, Private Banking (2006 - 2009) 1999 - 2006: Lombard Odier Darier Hentsch & Cie Partner of the Group Holding (2004 - 2006) Head of Corporate Finance (1999 - 2004) 1995 - 1999: Homburger Rechtsanwälte, Zurich, Attorney-at-law Prior to 1995: Latham and Watkins, Los Angeles Attorney-at-law</p> <p data-bbox="639 611 1334 965">Education 1998 Post-doctorate degree in Law (Habilitation), University of Fribourg 1992 Admission to the bar of the State of California 1992 Master of Law (LLM), University of California, Los Angeles 1990 Doctorate in Law, University of Fribourg 1989 Admission to the bar of the Canton of Zurich 1986 Master in Law (lic.iur.), University of Fribourg</p> <p data-bbox="639 992 1334 1223">Other activities and functions Vifor Pharma Ltd., board member Swiss Finance Institute (SFI), chairman Zurich Chamber of Commerce, board member Swiss-American Chamber of Commerce, legal group member Ulrico Hoepli Foundation, board of trustees member</p> <p data-bbox="639 1249 1334 1883">Professional history 2003 - present: Credit Suisse CEO Global Markets (2016 - present) Member of the Executive Board (2016 - present) Member of the board of Credit Suisse Holdings (USA), Inc., Credit Suisse (USA), Inc. and Credit Suisse Securities (USA) LLC (U.S. subsidiaries) (2016 - present) Co-Head of Credit Pillar within Global Markets (2015 - 2016) Global Head of Securitised Products and Co-Head of Fixed Income, Americas (2012 - 2016) Other senior positions within Investment Banking (2003 - 2012) 2000 - 2003: Deloitte & Touche LLP Senior analyst, Securitization Transaction Team Prior to 2000: PricewaterhouseCoopers LLP, Capital Markets Advisory Services The United States Attorney's Office, Frauds division</p> <p data-bbox="639 1910 1334 1977">Education 2000 B.S. in Accounting, Rutgers University</p> <p data-bbox="639 2004 1334 2065">Other activities and functions Credit Suisse Americas Foundation, board member</p>

Name	Business address	Position held
Thomas P. Gottstein*	Credit Suisse Group AG Paradeplatz 8 CH-8001 Zurich Switzerland	<p>Professional history</p> <p>1999 - present: Credit Suisse</p> <p>CEO Swiss Universal Bank (2015 - present)</p> <p>CEO Credit Suisse (Schweiz) AG (2016 - present)</p> <p>Member of the Executive Board of Credit Suisse Group AG (2015 - present)</p> <p>Member of the Executive Board of Credit Suisse AG (2015 - 2016)</p> <p>Head of Premium Clients Switzerland & Global External Asset Managers (2014 - 2015)</p> <p>Head of Investment Banking Coverage Switzerland (2010 - 2013)</p> <p>Co-Head of Equity Capital Markets EMEA (2007 - 2009)</p> <p>Head Equity Capital Markets Switzerland, Austria and Scandinavia, London (2005 - 2007)</p> <p>Head Equity Capital Markets Switzerland, Zurich (2002 - 2005)</p> <p>Investment Banking Department Switzerland (1999 - 2002)</p> <p>Prior to 1999: UBS</p> <p>Telecoms Investment Banking and Equity Capital Markets</p> <p>Education</p> <p>1996 PhD in Finance and Accounting, University of Zurich</p> <p>1989 Degree in Business Administration and Economics, University of Zurich</p> <p>Other activities and functions</p> <p>Pension Fund CS Group (Schweiz), member of the foundation board and investment committee member</p> <p>Credit Suisse Foundation, board member</p> <p>Private Banking Steering Committee of the Swiss Banking Association, member</p> <p>FINMA Private Banking Panel, member</p> <p>Swiss Entrepreneurs Foundation, member of the foundation board</p> <p>Opernhaus Zurich, board member</p>
Lydie Hudson	Credit Suisse Group AG Paradeplatz 8 CH-8001 Zurich Switzerland	<p>Professional history</p> <p>2008 - present: Credit Suisse</p> <p>Chief Compliance Officer (02/2019- present)</p> <p>Member of the Executive Board (02/2019 - present)</p> <p>Chief Operating Officer, Global Markets (2015-2019)</p> <p>Chief Operating Officer, Global Equities (2014-2015)</p>

Name	Business address	Position held
Iqbal Khan	Credit Suisse Group AG Paradeplatz 8 CH-8001 Zurich Switzerland	<p>Position held</p> <p>Various management and strategy roles in Equities, Fixed Income and Asset Management (2008-2014) 2006-2008; The Boston Consulting Group, Consultant 2001-2004; Lehman Brothers Associate, Analyst, Global Real Estate Group</p> <p>Education</p> <p>2006 Masters in Business Administration (MBA), Harvard Business School 2001 Bachelor of Arts (BA), International Politics and Economics, Middlebury College</p> <p>Other activities and functions</p> <p>Good Shepherd Services, board member World Economic Forum, Young Global Leader</p>
David R. Mathers	Credit Suisse Group AG Paradeplatz 8 CH-8001 Zurich Switzerland	<p>Professional history</p> <p>2013 - present: Credit Suisse CEO International Wealth Management (2015 - present) Member of the Executive Board (2015 - present) CFO Private Banking & Wealth Management (2013 - 2015) 2001 - 2013: Ernst & Young, Switzerland Managing Partner Assurance and Advisory Services - Financial Services (2011 - 2013) Member of Swiss Management Committee (2011 - 2013) Industry Lead Partner Banking and Capital Markets, Switzerland and EMEA Private Banking (2009 - 2011) Various positions (2001 - 2009)</p> <p>Education</p> <p>2012 Advanced Master of International Business Law (LLM), University of Zurich 2004 Certified Financial Analyst 2002 Swiss Certified Public Accountant 1999 Swiss Certified Trustee</p> <p>Other activities and functions</p> <p>Mr. Khan does not hold any directorships outside of the Group</p> <p>Professional history</p> <p>1998 - present: Credit Suisse Chief Financial Officer (2010 - present) Member of the Executive Board (2010 - present) CEO of Credit Suisse International and Credit Suisse Securities (Europe) Limited (UK subsidiaries) (2016 - present) Head of Strategic Resolution Unit (2015 - present) Head of IT and Operations (2012 - 2015)</p>

Name	Business address	Position held
Antoinette Poschung	Credit Suisse Group AG Paradeplatz 8 CH-8001 Zurich Switzerland	<p>Head of Finance and COO of Investment Banking (2007 - 2010)</p> <p>Senior positions in Credit Suisse's Equity business, including Director of European Research and Co-Head of European Equities (1998 - 2007)</p> <p>Prior to 1998: HSBC</p> <p>Global head of equity research (1997 - 1998)</p> <p>Research analyst, HSBC James Capel (1987 - 1997)</p> <p>Education</p> <p>1991 Associate Certification, Society of Investment Analysis</p> <p>1991 MA in Natural Sciences, University of Cambridge, England</p> <p>1987 BA in Natural Sciences, University of Cambridge, England</p> <p>Other activities and functions</p> <p>European CFO Network, member</p> <p>Women in Science & Engineering (WISE) program and academic awards and grants at Robinson College, Cambridge, sponsor</p> <p>Professional history</p> <p>2003 - present: Credit Suisse</p> <p>Global Head of Human Resources (02/2019 - present)</p> <p>Member of the Executive Board (02/2019 - present)</p> <p>Conduct and Ethics Ombudswoman (2018-present)</p> <p>Head Human Resources for Corporate Functions (2018-2019)</p> <p>Head Talent Development & Organizational Effectiveness (2015-2017)</p> <p>Head Compensation, Benefits & Payroll (2012-2014)</p> <p>Head Human Resources Shared Services (2008-2012)</p> <p>Head Human Resources, Winterthur Insurance Group (2003-2007)</p> <p>2007-2008: AXA-Winterthur</p> <p>Member of the Executive Board and Head Human Resources</p> <p>2001-2003: Canton Zurich</p> <p>Head Human Resources for the Cantonal Administration</p> <p>1998-2001: Baloise Group</p> <p>Head Human Resources Basler Insurance</p> <p>Education</p> <p>2016 Certificate of Organizational and Executive Coaching, Columbia University</p> <p>Master of Education, Psychology and Philosophy, University of Zurich</p> <p>Other activities and functions</p> <p>Ms. Poschung does not hold any directorships outside of the</p>

Name	Business address	Position held
Helman Sitohang	Credit Suisse One Raffles Link South Lobby, # 03/#04-01 Singapore 039393 Singapore	<p>Group</p> <p>Professional history</p> <p>1999 - present: Credit Suisse</p> <p>CEO Asia Pacific (2015 - present)</p> <p>Member of the Executive Board (2015 - present)</p> <p>Regional CEO of APAC (2014 - 2015)</p> <p>Head of the Investment Banking Asia Pacific (2012 - 2015)</p> <p>Co-Head of the Emerging Markets Council (2012 - 2015)</p> <p>CEO of South East Asia (2010 - 2015)</p> <p>Co-Head of the Investment Banking Department - Asia Pacific (2009 - 2012)</p> <p>Co-Head of the Global Markets Solutions Group - Asia Pacific (2009 - 2012)</p> <p>Country CEO, Indonesia (1999 - 2010)</p> <p>Prior to 1999: Bankers Trust</p> <p>Derivatives Group</p> <p>Education</p> <p>1989 BS in Engineering, Bandung Institute of Technology</p> <p>Other activities and functions</p> <p>Credit Suisse Foundation, board member</p> <p>Room to Read Singapore Ltd., regional board member</p>
Lara J. Warner	Credit Suisse Group AG Paradeplatz 8 CH-8001 Zurich Switzerland	<p>Professional history</p> <p>2002 - present: Credit Suisse</p> <p>Group Chief Risk Officer (02/2019-present)</p> <p>Chief Compliance and Regulatory Affairs Officer (2015 - 2019)</p> <p>Member of the Executive Board (2015 - present)</p> <p>Chief Operating Officer, Investment Banking (2013 - 2015)</p> <p>Chief Financial Officer, Investment Banking (2010 - 2015)</p> <p>Head of Global Fixed Income Research (2009 - 2010)</p> <p>Head of U.S. Equity Research (2004 - 2009)</p> <p>Senior Equity Research Analyst (2002 - 2004)</p> <p>1999 - 2001: Lehman Brothers</p> <p>Equity Research Analyst</p> <p>Prior to 1999: AT&T</p> <p>Director of Investor Relations (1997 - 1999)</p> <p>Chief Financial Officer, Competitive Local Exchange Business (1995 - 1997)</p> <p>Various finance and operating roles (1988 - 1995)</p> <p>Education</p> <p>1988 Bachelor of Science- Finance: Pennsylvania State University</p> <p>Other activities and functions</p> <p>Pennsylvania State University Board of Visitors, member</p>

Name	Business address	Position held
		Women's Leadership Board of Harvard University's John F. Kennedy School of Government, chair emeritus Aspen Institute's Business and Society Program, board member Harvard Kennedy School-Dean's Executive Committee, board member

* Thomas P. Gottstein is a member of the Executive Board of CSG but not CS. The Executive Board of CS is otherwise identical to that of CSG.

Alexandre Zeller stepped down from the Board of Directors of CSG and CS effective 28 February 2019. The current members of the Board of Directors of CSG and CS are as follows:

Name	Business Address
Urs Rohner, Chairman	Credit Suisse AG Paradeplatz 8 CH-8001 Zurich Switzerland
Iris Bohnet	Harvard Kennedy School Harvard University Cambridge Massachusetts United States
Andreas Gottschling	Credit Suisse AG Paradeplatz 8 CH-8001 Zurich Switzerland
Alexander Gut	Credit Suisse AG Paradeplatz 8 CH-8001 Zurich Switzerland
Michael Klein	M Klein & Company 640 5th Avenue 12th Floor New York, NY 10019 United States
Andreas N. Koopmann	Credit Suisse AG Paradeplatz 8 CH-8001 Zurich Switzerland
Seraina Macia	AIG 175 Water Street New York, NY 10038 United States
Kai S. Nargolwala	Credit Suisse AG Paradeplatz 8

	CH-8001 Zurich Switzerland
Anna Paula Pessoa	Credit Suisse AG Paradeplatz 8 CH-8001 Zurich Switzerland
Joaquin J. Ribeiro	Credit Suisse AG Paradeplatz 8 CH-8001 Zurich Switzerland
Severin Schwan	F. Hoffman-La Roche Ltd Grenzacherstr. 124 CH-4070 Basel Switzerland
John Tiner	Credit Suisse AG Paradeplatz 8 CH-8001 Zurich Switzerland

There are no conflicts of interest between the private interests or other duties of the members of the Executive Board or the Board of Directors listed above and their duties to CSG and CS.

Copies of this Supplement and the documents incorporated by reference in the Base Prospectus will be available on the Luxembourg Stock Exchange website (www.bourse.lu) and can be obtained, free-of-charge, from the registered office of the Issuers and from the specified offices of the Paying Agents for the time being. Except for the copies of the documents incorporated by reference in the Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and this Supplement available on the Luxembourg Stock Exchange website (www.bourse.lu), no information contained on the websites to which links have been provided is incorporated by reference in the Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement or information incorporated by reference into this Supplement and (b) any other statement in or incorporated by reference in the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement or the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and this Supplement, there has been no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time limit of two working days after the publication of this Supplement, to withdraw their acceptances. The final date that withdrawal rights can be exercised in relation to the publication of this Supplement is 7th March 2019.