

Amendment to Specified Securities Information

UBS Group AG

SPECIFIED SECURITIES INFORMATION

Type of Information:	Amendment to Specified Securities Information
Date of Announcement:	12 June 2023
Issuer Name:	UBS Group AG
Name and Title of Representative:	Antonio Boné, Authorized Signatory
Address of Head Office:	Bahnhofstrasse 45, 8001 Zurich, Switzerland
Telephone:	+41 44 239 26 55
Contact Person:	Takashi Tsukioka, Attorney-at-law Koki Yamamoto, Attorney-at-law Nagashima Ohno & Tsunematsu Address: JP Tower, 2-7-2 Marunouchi, Chiyoda-ku, Tokyo 100-7036 Telephone: +81 3-6889-7000
Type of Securities:	Notes
Total Issuance Value of Securities or Total Sale Value of Securities:	JPY 57,000,000,000 (as of 27 October 2017)
Contents of Program Information:	
Date of Announcement:	11 October 2017
Scheduled Issuance Period:	11 October 2017 to 10 October 2018
Maximum Outstanding Issuance Amount:	Unlimited
Matters related to Financial Instruments Exchange Market, etc.:	TOKYO PRO-BOND Market
Address of Website for Announcement:	https://www.jpix.co.jp/english/equities/products/tpbm/announcement/index.html
Status of Submission of Annual Securities Reports:	None

This amendment is filed to update the information included in the Specified Securities Information dated 20 October 2017 by Credit Suisse Group AG (the "Specified Securities Information").

Background:

On 19 March 2023, Credit Suisse Group AG and UBS Group AG entered into a merger agreement, as amended on 6 April 2023 and on 22 May 2023, pursuant to which they agreed to a merger by absorption under Swiss law (Absorptionsfusion) (the "Merger") whereby (i) Credit Suisse Group AG would be absorbed by UBS Group AG, and (ii) effective upon the registration of the Merger with the Commercial Register of the Canton of Zurich in Switzerland, Credit Suisse Group AG would be dissolved and its assets, liabilities and contracts would be transferred to, and absorbed and taken over by, UBS Group AG by operation of law (Universalsukzession).

*On 12 June 2023 (the “**Merger Effective Date**”), the Merger was registered with the Commercial Register of the Canton of Zurich in Switzerland. As a result, on the Merger Effective Date Credit Suisse Group AG has ceased to exist and, by operation of law, Credit Suisse Group AG’s assets, liabilities and contracts, as well as all of its rights and obligations under such assets, liabilities and contracts, have been transferred to, and absorbed and taken over by, UBS Group AG.*

This Amendment to Specified Securities Information constitutes an integral part of the Specified Securities Information and shall be read together with it.

MATTERS TO BE UPDATED/AMENDED

SPECIFIED SECURITIES INFORMATION

The corresponding section in the Specified Securities Information shall be updated as follows.

- 1. The fourth to seventeenth lines of the second cover page of the Specified Securities Information shall be deleted and restated as follows:*

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- 2. The twenty-ninth to the last lines of the second cover page of the Specified Securities Information shall be deleted and restated as follows:*

Status of Submission of Annual Securities Reports: None.

- 3. The name "Credit Suisse Group AG" that appears in the thirty-third line of the third cover page of the Specified Securities Information shall be replaced by "UBS Group AG".*