

(Form 9)

Written Oath Regarding Initial Listing Application

3 December 2018

To

President and CEO, Tokyo Stock Exchange, Inc.

Address of Main Office of Business:

No. 1 Fuxingmen Nei Dajie, Beijing, 100818, People's
Republic of China

Name of Issuer: Bank of China Limited, Tokyo Branch

Name (signature) and Title of Representative

By: 

Name: Dai Ying

Title: Chief Representative in Japan, General Manager

Bank of China Limited, Tokyo Branch ("issuer") hereby takes an oath on the following with respect to the initial listing application on Tokyo Stock Exchange, Inc. ("TSE").

1. Documents submitted to the Exchange by the issuer for the initial listing application and examination/confirmation of listing eligibility contain the necessary items without omissions and all the descriptions are true.
2. If any breach is proved to have occurred with respect to the descriptions mentioned in the above paragraph, the Special Regulations of Securities Listing Regulations Concerning Specified Listed Securities, any other rules, supplementary rules, or regulations currently set forth and to be set forth or revised by TSE in future, the issuer shall raise no objections to any measures taken by TSE.