

29 March 2024

Announcement in accordance with Rule 208, Paragraph 6 of the Enforcement Rules for Special Regulations of Securities Listing Regulations Concerning Specified Listed Securities

CSI MTN Limited

We hereby announce that we have received approval from the Tokyo Stock Exchange, Inc. (the “**Exchange**”) in relation to the extension of the publication deadline of our Issuer Filing Information as prescribed in Rule 217, Paragraph 1 of the Special Regulations of Securities Listing Regulations Concerning Specified Listed Securities. The Exchange has approved the extension of the deadline because of the following reasons. CSI MTN Limited (the “**Issuer**”) is a BVI company that has not engaged in any material activities other than those relating to the issuance of Notes under the MTN programme guaranteed by CITIC Securities International Company Limited (the “**Guarantor**”). The Issuer does not prepare any financial statements, and has previously obtained a waiver from the Exchange in relation to providing its financial statements. The Guarantor is a private company incorporated in Hong Kong with limited liability and is subject to the Companies Ordinance (the “**CO**”). Pursuant to sections 430(3), 431(1)(b)(i), 431(3) and s612(2) of the CO, the Guarantor is required to send the copies of its audited financial statements to its shareholder within 6 months from the end of the accounting reference period (being 31 December). The Guarantor sends its audited financial statements to its shareholder by the end of June each year. According to the approval, our Issuer Filing Information will be prepared and published by 30 June of every year, unless we announce otherwise.