



## Bonds Outline

Issuer's name	Japan International Cooperation Agency (JICA)	
Maturity	10 years (due 2031)	20 years (due 2041)
Size	10 billion JPY	10 billion JPY
Issue Price	100.00JPY	100.00JPY
Guarantee	Non-government guarantee	
Lead Managers	Mitsubishi UFJ Morgan Stanley/Barclays/ Mizuho Securities,/Tokai Tokyo	Mitsubishi UFJ Morgan Stanley/Mizuho Securities/SMBC Nikko
Expected Credit Rating	A+(S&P) , AA+(R&I)	
Bond Framework	Social Bonds	

## Background of launching JICA Gender Bonds

- **A Key for Sustainable Development.** JICA works for 'Gender Equality and Women's empowerment' as a key development agenda cutting across all thematic areas in developing countries.
- **COVID Crisis is Gender Equality Crisis.** COVID-19 pandemic has compounded existing gender inequalities and vulnerabilities across every sphere, from health to the economy, security to social protection. In times of crisis, when resources are strained and institutional capacity is limited, women and girls face disproportionate impacts.
- Launching the JICA Gender Bonds aims to strengthen our efforts for addressing gender inequality in developing countries amid the crisis and toward post pandemic future.

## Use of Proceeds

Finance and Investment projects which meet gender equality project criteria set by the OECD-DAC (not knowingly allocated to any activities related to coal-fired power generation):

- Projects whose main objective is gender equality (e.g. enhancing women's economic empowerment, girls' education)
- Projects whose important and deliberate objective is gender equality, but not the principal reason for undertaking the project (e.g. women-only car and CCTV and alarms installed in metro construction projects)

