

## Bonds Outline

Issuer's name	Japan International Cooperation Agency (JICA)	
Maturity	10 years (due 2032)	20 years (due 2042)
Size	JPY 11 billion	JPY 13 billion
Issue Price	JPY 100.00	JPY 100.00
Domination	JPY 10 million	
Guarantee	Non-government guarantee	
Lead Managers	Daiwa/Nomura/Mizuho/Tokai Tokyo	Daiwa/Nomura/Mizuho/Okasan
Expected Credit Rating	A+(S&P) , AA+(R&I)	
ESG Label	Social Bonds	

## Background for launching Peacebuilding

- **Peace for Sustainable Development:** JICA's mission is 'Human Security' and 'Quality Growth', and 'realizing a peaceful and just society' is our key development agenda for sustainable development.
- **Increasing violent conflicts worldwide:** The number of conflicts hit a record high of 56 in 2020, and the forcibly displaced globally exceeded 100 million in 2022 for the first time. In fact, many conflicts occur in developing countries and neighboring developing countries have become hosts to refugees.
- Launching 'Peacebuilding Bonds' aims to mobilize private funds to strengthen JICA's efforts in addressing peacebuilding.

## Use of Proceeds

- The use of proceeds will be allocated to JICA's Finance and Investment Account projects in developing countries affected by violent conflicts. The projects will assist the targeted countries to build resilient states/societies, thereby contribute to realizing a peaceful and just society.
- JICA will manage and track the net proceeds to ensure that they are allocated only to investments in Eligible Projects excluding activities related to coal-fired power generation.

\* JICA prohibits project activities to be utilized for military purpose, in accordance with the principle of the Development Cooperation Charter set by Government of Japan. The principle states 'avoidance of any use of development cooperation for military purposes or for aggravation of international conflicts'. Companies under the scope of international economic sanctions (i.e. OFAC list, etc) are excluded from JICA's projects.

### Building peaceful and just societies without fear and violence

JICA aims to create peaceful societies that leave no one behind by helping to build resilient states and societies that can prevent outbreaks and recurrences of violent conflicts.

