**(Form 10)**

**Issuer Filing Information**

**Company Name**

ISSUER FILING INFORMATION

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| --- | --- |
| Type of Information: | Issuer Filing Information |
| Date of Submission (DD/MM/YY) |  |
| Issuer Name: |  |
| Name and Title of Representative: |  |
| Address of Head Office: |  |
| Telephone: |  |
| Contact Person: |   |
| Matters related to Financial Instruments Exchange Market, etc.:  |  |
| Address of Website for Announcement: |  |
| Notes to Investors:  |  |
| 1. TOKYO PRO-BOND Market is a market for specified investors, etc. Bonds listed on the market ("Listed Bonds") may involve high investment risk. Investors should be aware of the listing eligibility and timely disclosure requirements that apply to issuers of Listed Bonds on the TOKYO PRO-BOND Market and associated risks such as the fluctuation of market prices and shall bear responsibility for their investments. Prospective investors should make investment decisions only after having carefully considered the contents of this Issuer Filing Information.
 |
| 1. Where this Issuer Filing Information contains (a) any false statement on important matters, or (b) lacks information on: (i) important matters that should be announced or (ii) a material fact that is necessary to avoid misleading content, a person who, at the time of announcement of this Issuer Filing Information, is an officer (meaning an officer stipulated in Article 21, Paragraph 1 of the Financial Instruments and Exchange Act of Japan (the "Act") (a director of the board (*torishimari-yaku*), accounting advisor (*kaikei-sanyo*), company auditor (*kansa-yaku*) or executive officer (*shikkou-yaku*), or a person equivalent to any of these) of the issuer that announced this Issuer Filing Information shall be liable to compensate persons who acquired the securities for any damage or loss arising from the false statement or lack of information in accordance with Article 22 of the Act applied mutatis mutandis in Article 27-34 of the Act). However, this shall not apply to cases where the person who acquired the securities was aware of the existence of the false statement or the lack of information at the time of subscription for acquisition of the securities. Additionally, the officer shall not be required to assume the liability prescribed above, where he/she proves that he /she was not aware of, and was unable to obtain knowledge of, even with reasonable care, the existence of the false statement or the lack of information.
 |
| 1. The regulatory framework for TOKYO PRO-BOND Market is different in fundamental aspects from the regulatory framework applicable to other exchange markets in Japan. Investors should be aware of the rules and regulations of the TOKYO PRO-BOND Market, which are available on the Tokyo Stock Exchange website.
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| 1. Tokyo Stock Exchange does not express opinions or issues guarantees regarding the content of the Issuer Filing Information (including, but not limited to, whether the Issuer Filing Information contains (a) a false statement or (b) lacks information on: (i) important matters that should be announced or (ii) a material fact that is necessary to avoid misleading content) and shall not be liable for any damage or loss including that described above.
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PART I: CORPORATE INFORMATION

I. OUTLINE OF COMPANY

I-1 Trends of Key Management Indicators, etc.

I-2 Contents of Business

I-3 Status of Affiliates

II. FINANCIAL CONDITION

Consolidated Financial Statements, etc.

**(1) Consolidated Financial Statements**

(i) **Consolidated Balance Sheet**

(ii) **Consolidated Income Statement and Consolidated Comprehensive Income Statement or Statement of Consolidated Income and Comprehensive Income**

(iii) **Consolidated Statement of Changes in Shareholders’ Equity**

(iv) **Consolidated Cash Flow Statement**

(v) **Consolidated Ancillary Statement**

**(2) Description of Major Assets and Liabilities**

**(3) Other Matters**

PART II: MATTERS RELATED TO OTHER SECURITIES

**(Notes on Preparation of Issuer Filing Information)**

An issuer shall provide description in accordance with the notes on preparation for Form 8 (including "representations"; the same shall apply hereinafter), and the terms therein shall be reworded as appropriate.

These matters present general standards for matters to be described and notes on preparation. If there are unavoidable circumstances which result in difficulty to comply with the standards, it is permissible to provide description in accordance with the legal systems, accounting standards (limited to the accounting standards as stipulated in Rule 209, Paragraph 5 of the Special Regulations) and business practices, etc. of the home country, etc. as needed and to the extent that investors are not misled. When the Issuer Filing Information is described in English, the Issuer Filing Information shall be described in accordance with the matters to be described and the notes on preparation.