

Outline of Company

Company Name	C Channel Corporation
Scheduled Listing Date	May 25, 2020
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	MORIKAWA Akira, CEO
Address of Main Office	1-4-1Mita, Minato-ku Tokyo, 108-0073 Tel. +81-3-6453-6893
(Closest Point of Contact)	(Same as above)
Home Page	https://corp.cchan.tv/
Date of Incorporation	Jul. 1, 2014
Description of Business	E-Commerce Business, Media Business, Oversea Business
Category of Industry / Code	Retail Trade / 7691(ISIN JP3347050001)
Authorized Total No. of Shares to be Issued	100,000,000 shares
No. of Issued Shares	28,722,000 shares (As of Apr. 20, 2020)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	28,722,000 shares (Note) The number could increase as a result of the exercise of the share options.
Capital	JPY 5,397,700 thousand (As of Apr. 20, 2020)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Supervising J-Adviser	Phillip Securities Japan, Ltd.
Liquidity provider	Phillip Securities Japan, Ltd.

Overview of (planned) solicitation of primary offering for subscription to specified investors and solicitation of secondary distribution to specified investors

N/A