

Outline of Company

Company Name	First Stage Corporation
Scheduled Listing Date	May 27, 2020
Market Section	TOKYO PRO Market
Current Listed Market	N/A
Name and Title of Representative	NAKANO Hideki, Representative Director and CEO
Address of Main Office	Meiji Yasuda Seimei Osaka Umeda Building 22F, 3-3-20 Umeda, Kita-ku, Osaka-shi, 530-0001 Tel. +81-6-6347-1106
(Closest Point of Contact)	(Same as above)
Home Page	https://www.1st-stage.co.jp/
Date of Incorporation	Oct. 11, 2007
Description of Business	Sales of investment real estate, etc.
Category of Industry / Code	Real Estate / 2985(ISIN JP3802240006)
Authorized Total No. of Shares to be Issued	9,936,000 shares
No. of Issued Shares	2,484,000 shares (As of Apr. 24, 2020)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,484,000 shares
Capital	JPY 80,000 thousand (As of Apr. 24, 2020)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Supervising J-Adviser	Phillip Securities Japan, Ltd.
Liquidity provider	Phillip Securities Japan, Ltd.

Overview of (planned) solicitation of primary offering for subscription to specified investors and solicitation of secondary distribution to specified investors

N/A